

ORIGINAL ARTICLE

A chromosome-scale genome of *Sarracenia purpurea* reveals a significant expansion of plant defense and stress response gene families following paleopolyploidization

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Abstract

Plant carnivory evolved through gene co-option and whole genome duplications (WGDs) over millions of years in at least 13 independent flowering plant lineages, but its genetic mechanisms remain largely unknown. To elucidate these mechanisms in Sarraceniaceae, we sequenced and assembled the *Sarracenia purpurea* genome and conducted a comparative analysis with both carnivorous and non-carnivorous species within a phylogenetic framework. Our chromosome-scale assembly is the first carnivorous genome from the order Ericales and the largest carnivorous genome sequenced (3.41 Gbp). This assembly has an $N_{50} > 220$ Mbp, $L_{50} = 7$, and $N_{\max} > 281.4$ Mbp and contains 52,067 gene models, 96% of which are supported by direct mRNA evidence. The genome shows evidence of an ancient paleopolyploidization event about 81–84 Mya, which may have facilitated the evolution of different carnivory flavors within Sarraceniaceae. The WGD event resulted in the expansion of ~33 gene families enriched in seven metabolic and regulatory pathways. The network of these seven pathways regulates plant defense and stress responses and appears to underpin carnivory in this species. Our comparative genomic analysis revealed that gene gain, rather than loss, was the primary driver of functional innovation and adaptation in *Sarracenia* and identified key orthogroups that may have contributed to the evolution of plant carnivory across different lineages. This genome is key to uncovering the genetic basis of plant carnivory, with broad relevance to evolution, ecology, and functional genomics.

Plain Language Summary

Carnivorous plants like *Sarracenia purpurea* evolved their carnivorous traits millions of years ago, but the genetic basis of carnivory is still not well understood. Scientists

Abbreviations: *Ath*, *Arabidopsis thaliana*; *Cfo*, *Cephalotus follicularis*; *Dlo*, *Diospyros lotus*; HOG, hierarchical orthogroups; LTR, long terminal repeats; OG, orthogroups; *Sly*, *Solanum lycopersicum*; *Spu*, *Sarracenia purpurea*; TE, transposable elements; TR, tandem repeat; *Vvi*, *Vitis vinifera*; *Zma*, *Zea mays*.

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sequenced and analyzed the *S. purpurea* genome to uncover the genetic mechanisms behind plant carnivory and to compare it with other carnivorous and non-carnivorous plants. The genome is the largest carnivorous plant genome sequenced so far (3.41 Gbp). Evidence of a whole-genome duplication ~80 million years ago was found. This duplication expanded ~33 gene families involved in stress and defense responses, later adapted for carnivory. Gene gains, rather than gene losses, were the main drivers of carnivorous traits. The *S. purpurea* genome provides the first large-scale genetic resource for understanding carnivory in its plant family. These findings highlight the role of genome duplications and gene expansions shaped the evolution of carnivorous plants.

1 | INTRODUCTION

The pathway to carnivory is accessible to all plants. The trait evolved independently in at least 13 flowering plant lineages, including approximately 810 species from 21 genera scattered among 13 families from six orders (reviewed in Fu et al. [2023]). Carnivorous plants have developed many distinct adaptations to catch, kill, digest, and assimilate nutrients from insect prey, thereby compensating for the nutrient-poor soils in which they commonly thrive. The genetic underpinnings of these adaptations are largely unexamined. *Sarracenia purpurea* (*Spu*), the North American purple pitcher plant, exemplifies this adaptation by employing modified pitcher-shaped leaves to capture insects and hosts a microbiome to facilitate digestion (Ellison & Gotelli, 2009). Genomics and classical genetics approaches are being used to decipher the genetic mechanisms underpinning plant carnivory (Alabady et al., 2015; Fukushima et al., 2017; Malmberg et al., 2018; Wheeler & Carstens, 2018). The most promising avenues toward understanding the evolution of carnivory have emerged from comparative genomics.

Several genomes of carnivorous plants have been fully or partially sequenced, including *Genlisea aurea* (Golden corkscrew) and *Utricularia gibba* (Humped bladderwort) from the Order *Lamiales* (Ibarra-Laclette et al., 2013; Leushkin et al., 2013); *Cephalotus follicularis* (*Cfo*, Albany pitcher plant) from the Order *Oxalidales* (Fukushima et al., 2017); *Dionaea muscipula* (Venus flytrap), *Aldrovanda vesiculosa* (Waterwheel plant), *Drosera spatulate* (Spoon-leaved sundew), *Drosera capensis* (Cape sundew), and *Nepenthes gracilis* (Slender pitcher plant) from the Order *Caryophyllales* (Butts et al., 2016; Palfalvi et al., 2020; Saul et al., 2023). The assembled genomes of these species measured 43.4 Mbp, 82 Mbp, 1.6 Gbp, 3.187 Gbp, 509 Mbp, 293 Mbp, 264 Mbp, and 592 Mbp, respectively. Notably, the smallest genomes among flowering plants have been identified in the carnivorous family Lentibulariaceae, prompting a debate regarding genome miniaturization as a consequence of

the carnivory evolution. This hypothesis was systematically rejected by showing that the genomes of carnivorous plants do not significantly differ from those of their non-carnivorous relatives (Veleba et al., 2020).

Comparative analyses of these genomes, alongside related non-carnivorous genomes, aimed to examine the evolutionary signatures of carnivory and the associations of gene families with carnivorous traits. This work suggested that many genes functioning in defense against herbivores and pathogens were repurposed for carnivory through gene co-option and that some pre-existing genes assumed new functions following whole genome duplication (WGD) events. Among these genes are families related to trap development, digestion, and nutrient absorption that have been implicated in plant carnivory in *Dionaea muscipula*, *Aldrovanda vesiculosa*, *Drosera spatulata*, *Nepenthes gracilis*, and *Utricularia gibba* (Palfalvi et al., 2020; Saul et al., 2023). For instance, the jasmonate signaling pathway genes (*COI1*, *JAR1*, and *MYC2*), which are activated in response to wounding, have been connected with the carnivorous trap activation and digestion response in plants such as Venus flytrap (Pavlovič & Mithöfer, 2019; Pavlovič et al., 2017; Santner & Estelle, 2007). Leaf polarity gene families (*KNOX*, *TCP*, and *PHAN*) were also shown to be involved in developing the unique morphology of leaf-modified traps. In *Dionaea* and *Aldrovanda*, mechanosensitive ion channels—particularly *MscS*-like proteins such as *FLYC1/FLYC2*—have been implicated in trigger-hair-mediated trap closure (Jojoa-Cruz et al., 2022; Procko et al., 2021, 2023). While other channels like *MCA1* are known mechanosensory in model plants (*Arabidopsis*), their direct role in trap dynamics remains unestablished. Several gene families have been linked to the digestion of captured prey, including chitinases (*CHIT*) for insect exoskeletons degradation (*Dionaea* and *Nepenthes*) (Eilenberg et al., 2006; Paszota et al., 2014), proteases (nepenthesin and droserasin) for protein digestion (Bekalu et al., 2020; Ellison, 2006; Ravee et al., 2018; Rottloff et al., 2016), nucleases (*SI*-like nucleases) for prey DNA/RNA degradation (*Dionaea*) (Adamec et al., 2021), and phos-

phatases (purple acid phosphatase) for enhancing phosphorus absorption. Following digestion of the prey, a set of transporter genes enables nutrient absorption (Adamec et al., 2021). Among these genes are ammonium transporters (*AMT*) facilitating nitrogen absorption from prey in *Utricularia*, phosphate transporters (*PHT1*) assisting in phosphorus uptake in *Dionaea*, and amino acid transporters transporting amino acids derived from prey digestion (Adamec, 2013). In *Dionaea muscipula*, the *AMT DmAMT1* is upregulated in digestive glands and plays a direct role in ammonium absorption during the digestive phase (Bemm et al., 2016; Scherzer et al., 2013). Similarly, *Nepenthes alata* expresses an ammonium transporter (*NaAMT1*), one amino acid transporter (*NaAAP1*), and a peptide transporter (*NaNTRI*) in its pitcher glands and vascular tissues to mediate nutrient uptake and distribution (Schulze et al., 1999). More broadly, digestive glands in various carnivorous plants act both as secretory and absorptive sites via specialized transporters or endocytic mechanisms, coupling digestion and nutrient acquisition (Freund et al., 2022).

In comparison, the genetic basis of carnivory in the Sarraceniaceae family remains less explored, despite the fact it possesses a distinctive characteristic among carnivorous plants, namely its apparent reliance on a symbiotic microbiome to enhance many facets of prey digestion and host protection (Cai et al., 2024).

The Sarraceniaceae is the only fully carnivorous family (possessing all plant carnivory traits, which are attraction, trapping, digestion, and absorption) within the order of Ericales, excluding the proto-carnivorous family Roridulaceae (it captures insects via adhesive leaves but depends on symbiotic insects like Pameridea for prey digestion). The Roridulaceae family represents an intriguing transitional phase in the evolution of carnivorous plants. The molecular divergence time between the Sarraceniaceae and Roridulaceae is estimated as 87 Mya (credibility interval [CI]: 48.6–100.2 Mya) (Kumar et al., 2022). The Sarraceniaceae family includes three carnivorous genera: *Sarracenia*, *Heliamphora*, and *Darlingtonia*. The *Sarracenia* and *Heliamphora* diverged roughly 30.9 Mya, while their common ancestor separated from *Darlingtonia* around 48.5 Mya (Rose et al., 2018). The Sarracenoids clade, encompassing both fully and proto-carnivorous taxa within Ericales, seems to have separated from its nearest non-carnivorous cousin clade, the Ericoids, around 98 million years ago (Rose et al., 2018). Notwithstanding their shared evolutionary ancestry, different species of the Sarracenoids employed distinct carnivorous strategies. All of them utilize passive traps to capture insect prey, albeit through varying ways. *Sarracenia* and *Darlingtonia* employ pitfall traps, but *Roridula* utilizes sticky traps. *Darlingtonia* employs a unique water-pump mechanism to regulate fluid levels within its trap and relies on a digestive system that is poor in endogenous enzymes, depending instead on symbi-

otic microorganisms. In contrast, *Sarracenia* predominantly utilizes bacteria-mediated digestion and rainwater, while *Roridula* depends on insect symbionts to process captured prey. Notably, species of *Nepenthes* (Caryophyllales) have also evolved pitfall traps, but they employ a highly enzyme-centric digestive process, and developed a mutualistic interaction with vertebrates, such as shrews and birds. Considering their shared evolutionary background and diverse carnivorous mechanisms, it is noteworthy that the Sarraceniaceae family contains the largest genomes of all carnivorous species (Veleba et al., 2020). Genomes of such considerable size (haploid genomes ≥ 3.4 Gbp) pose challenges in creating high-quality genome assemblies, which are essential for both functional and structural genomic investigations of this significant family.

The genus *Sarracenia* is indigenous to North America with species found throughout the southeastern United States, the Gulf Coast, the eastern coastline, and certain regions of Canada. Cytogenetic investigations of this genus indicated a chromosomal count of $2n = 26$ ($n = 13$) (Bell & Case, 1956; Hecht, 1949). Another study documented this count as $2n = 24$ ($n = 12$) (Kondo, 1969), potentially due to the inaccurate observation of one chromosomal pair in the illustrations. In addition to its significance as a prominent carnivorous family characterized by adaptations such as the utilization of microbiome interactions in carnivory-related mechanisms, the Sarraceniaceae family presents interesting medical possibilities. For instance, *Spu* has been investigated for its potential therapeutic characteristics, specifically its antiviral (Kannan et al., 2020), antibacterial, and anti-inflammatory activities (Miclea, 2022). The first and so far only linkage map of carnivorous QTLs (quantitative trait loci) was developed using a segregating population developed from the hybridization of *Spu* and *Sarracenia psittacina* (Malmberg et al., 2018). The linkage map comprised 437 SNPs and SSR markers spanning 2017 cM. The largest 13 linkage groups, aligned with the 13 chromosomes, encompassed roughly 42% of the genome size. This reference-free linkage map also included 64 pitcher QTLs associated with morphological adaptation related to prey attraction, capture, kill, and digestive mechanisms. This population is a unique resource for elucidating the genetic components underlying the bioactive chemicals and adaptive properties of *Sarracenia*, contingent upon the availability of a complete genome assembly and annotation.

The objective of this study is to develop a high-quality genome assembly and annotation of the *Spu* genome, as well as to do comparative genomic analysis with both carnivorous and non-carnivorous genomes to gain new insights into the genomic adaptation underlying the carnivorous lifestyle of this species. This genome will provide a reference for comparative and phylogenomic analysis of carnivorous species as well as for the *Sarracenia* mapping population to facilitate genetic studies on the carnivorous traits,

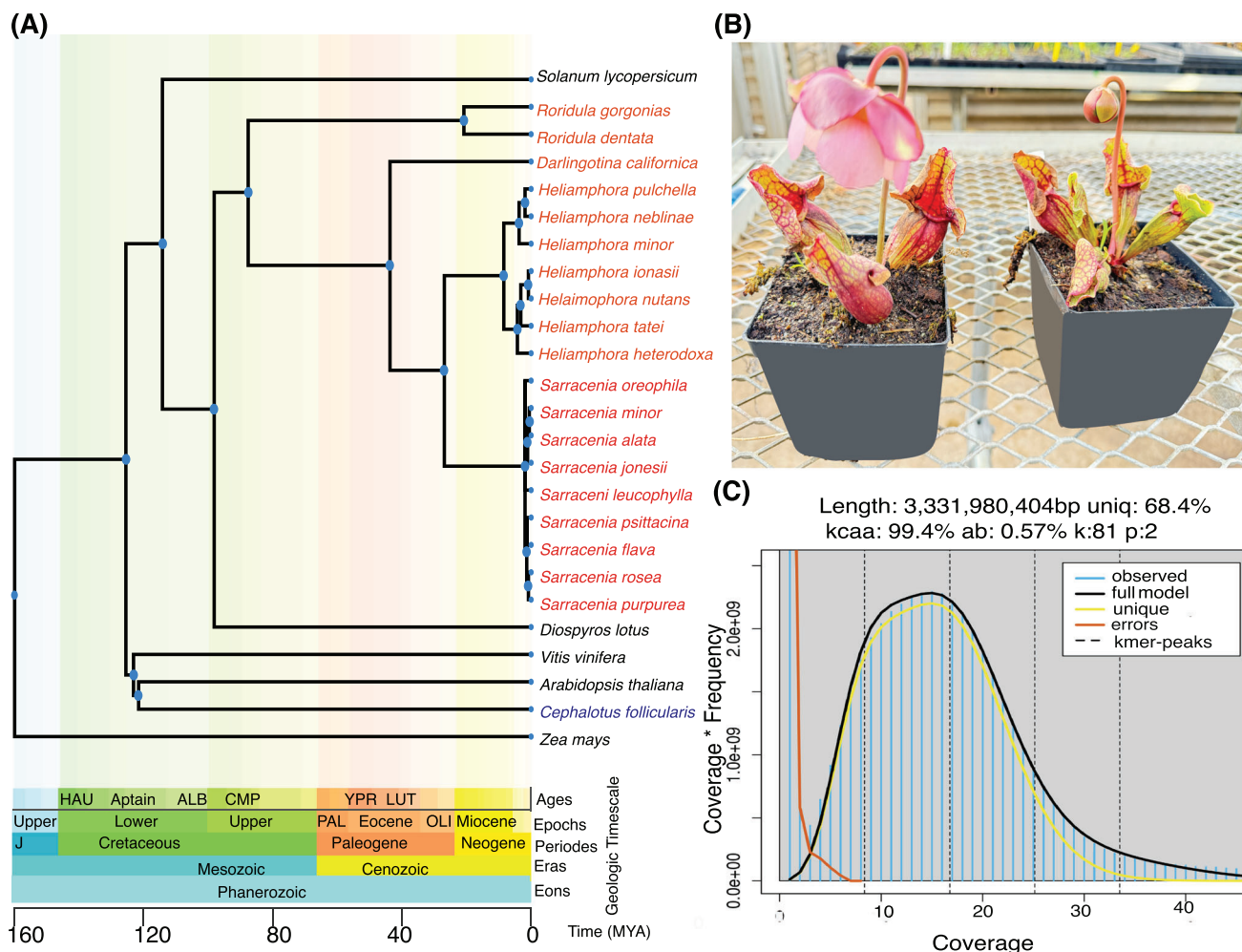


FIGURE 1 (A) A time-calibrated phylogenetic tree illustrating the estimated geological timescale and molecular divergence among species within the carnivorous lineage of Ericales (red), as well as non-carnivorous (black) and carnivorous species (blue) included in the comparative analysis of this study. The tree is constructed using the TimeTree5 database and tools. (B) Flowering *S. purpurea venosa burkii* plants under greenhouse condition. (C) A k-mer density plot illustrating the estimated genome size, heterozygosity, and repeat contents.

host–microbiome interaction, and the emerging medicinal applications.

2 | MATERIALS AND METHODS

2.1 | Plant materials and nucleic acids isolation

The pitcher plant, *Spu venosa burkii* variety (Figure 1A,B), was grown in the greenhouse at the University of Georgia, Athens. We collected the pitcher-like leaves and immediately washed them with sterilized water to remove dirt and insect remains, followed by surface sterilization with 80% ethanol, freezing in liquid nitrogen, and storing at -80°C . Starting with approximately 5 g of frozen tissue, we extracted high molecular weight nuclear DNA (Paterson et al., 1993). We assessed the DNA size and integrity using the Fragment Analyzer's Large Fragment assay (Agilent). The DNA size peak was

above 50 kbp, which is sufficient for intended use. We used the quick-RNA plant miniprep kit (Zymo Research #R2024) to isolate high-quality total RNA from the entire above-ground tissue (leaves, pitchers, and stems) and assessed its quality using the BioAnalyzer total RNA chip (Agilent). All RNA samples had an RNA integrity number ≥ 8 , which met the requirements for our planned RNA sequencing methods. The total RNA samples were stored at -80°C .

2.2 | Genomic DNA sequencing

2.2.1 | Short-read sequencing

We prepared Illumina-compatible sequencing libraries using the WatchMaker DNA library prep kit (WatchMaker Genomics) according to the manufacturer protocol, which uses enzymatic fragmentation to reduce the DNA insert to ~ 400 – 500 bp. The libraries were sequenced on the Illumina

NextSeq 2000 platform using the P2 kit, which yields up to 400 million read pairs.

2.2.2 | Long-read sequencing

We used the single-molecule real-time (SMRT) sequencing by Pacific Biosciences (PacBio) to generate continuous long reads (CLRs) from the extracted DNA. The SMRT libraries were prepared using SMRTbell Express Template prep kit 2.0 (PacBio #100-938-900), followed by binding using the Sequel II binding kit 1.0 and sequencing on four SMRT cells on the Sequel II platform according to the manufacturer protocols. The library insert size was around 40 kbp. Both library prep and sequencing were performed at the University of Maryland Genomic Center.

2.2.3 | Dovetail Omni-C library preparation and sequencing

We sent frozen pitcher tissue to Dovetail Genomics for Omni-C library preparation using their proprietary method. Briefly, the method includes chromatin fixation inside the nucleus using formaldehyde, followed by digestion with DNase I, chromatin ends repair, ligation to a biotinylated bridge adapter, and proximity ligation of the adapter-containing ends. The crosslinks are reversed followed by DNA purification and treatment to remove biotin that was not internal to ligated fragments. Sequencing libraries were prepared using NEBNext Ultra enzymes (NEB #E7805) and Illumina-compatible adapters. Biotin-containing fragments were isolated using streptavidin beads before PCR enrichment of each library. The library was sequenced on a NextSeq 2000 platform using P2 and P3 300-cycle kits to produce high sequence coverage.

2.3 | RNA sequencing

2.3.1 | RNAseq

We used the Kapa mRNA HyperPrep kit (KAPA cat #kk8561) to prepare RNAseq libraries from the total RNA according to the manufacturer protocol. The libraries were sequenced on the NextSeq 2000 platform (Illumina) using the 200-cycle P2 kit.

2.3.2 | IsoSeq

We used the PacBio's IsoSeq approach to sequence the full-length mRNA transcripts starting from total RNA. The IsoSeq library was prepared using the SMRTbell Template kit 1.0 (PacBio cat #100-222-300) followed by binding (PacBio

binding kit cat #100-862-200) and sequencing (PacBio sequencing kit cat #101-093-700) on two SMRT cells on the Sequel II platform following the manufacturer protocols.

2.3.3 | Nanopore single-molecule sequencing

We used the oxford nanopore (ONT) sequencing methods to generate full-length mRNA transcripts. First, we used the cDNA-PCR sequencing kit (cat #SQK-PCS109) to prepare full-length cDNA library and sequence it on one R9.4 flow cell (cat #FLO-MIN106) using the MinIon platform according to the manufacturer protocol (version #PCS_9085_v109_revM_14Aug2019). Second, we used the direct RNA (dRNA) sequencing kit (cat #SQK-RNA002) to prepare mRNA library (dRNAseq) without cDNA conversion or PCR amplification. The dRNAseq library was sequenced on three R9.4 flow cells (cat #FLO-MIN106) using the MinIon platform according to the manufacturer protocol (Version DRS_9080_v2_revP_14Aug2019).

2.4 | Sequencing data quality processing

For the DNA and RNA short reads, we used Trim Galore_0.6.7 (Babraham Bioinformatics group) to trim sequencing adapter remnants, artifacts, homopolymers, and low-quality bases. The FastQC toolkit was used to assess the sequencing data quality before and after trimming. The cleaned data ($\geq Q30$) were used in all subsequent analyses. For PacBio DNA CLR reads, we utilized Canu v1.8 (Koren et al., 2017) to perform sequence correction and trimming. The key parameters used in this step were “*corOutCoverage* = 200” to generate 200X coverage of corrected reads, “*corrected-ErrorRate* = 0.05” as the maximum expected difference between two corrected reads, and “*cnsErrorRate* = 0.25” as the maximum expected difference between two raw reads. The Canu default trimming parameters were used. The corrected and trimmed CLR reads were used in the genome assembly and other analyses. For the PacBio IsoSeq subreads, we used PacBio's CCS (v6.3.0) algorithm to generate highly accurate single-molecule consensus reads, followed by using the PacBio's Lima (v2.5.0) tool to trim adapters and barcodes. These two steps were part of the analysis using PacBio's IsoSeq3 (v3) pipeline. The ONT cDNA and dRNA reads were cleaned and clustered using the isONclust (v0.0.4) pipeline (Sahlin & Medvedev, 2020) and isoform workflows in Nextflow.

2.5 | Genome size, repeat content, and heterozygosity assessment

We used the cleaned Illumina DNA reads in a k-mer analysis to estimate the genome size and heterozygosity. First,

we used KmerGenie (Chikhi & Medvedev, 2014) to estimate the best k-mer size ($k = 21\text{--}91$), which is the k-mer that produces a cumulative genome size closer to the expected genome size. Second, we used the best k-mer abundance histogram in GenomeScope2.0 (Ranallo-Benavidez et al., 2020) to estimate the genome heterozygosity, repeat content, and size. Finally, we used the SmudgePlot (v0.2.5) tool (Ranallo-Benavidez et al., 2020) to visualize the genome ploidy and structure by analyzing the heterozygous k-mer in the best k-mer abundance histogram.

2.6 | Genome assembly and scaffolding

2.6.1 | Assembly

We utilized Canu v1.8 (Koren et al., 2017) to generate two independent assemblies using the PacBio corrected and trimmed CLR reads at 55X and 96X genome coverages. In both assemblies, we avoided collapsing the genome haplotypes by applying the following recommended Canu options: “*batOptions = -dg 3 -db 3 -dr 1 -ca 500 -cp 50.*” The first three parameters control the error rate, which is used to determine the acceptable divergency among sequencing reads being utilized for contig assembly (-dg) or identifying bubbles (-db) and repeats (-dr). The latter two parameters reduce the sensitivity of the repeat detection. Since haplotypes might seem like repetitive sequences, the default settings would split the assembly any time there is an alternative contig. The initial assembly sizes from both assemblies were approximately twice the estimated haplotype size. Then, we used the purge_dups v1.2.6 (Guan et al., 2020) tool to identify and remove haplotypic duplications. Finally, we used NextPolish v1.4.2 (Hu et al., 2020) to correct sequence errors and fill-in gaps in the assemblies using the correct CLR reads. After every assembly stage, we used BUSCO to assess gene content of single-copy and duplications of lineage-specific orthologous genes and used QUAST to assess contiguity. We then decided to proceed with assembly, which resulted from using 96X genome coverage.

2.6.2 | Scaffolding

We utilized the HiRise algorithm (Putnam et al., 2016) to scaffold the draft assembly using the Omni-C library (Lieberman-Aiden et al., 2009) sequencing reads. The HiRise algorithm utilizes proximity ligation data to scaffold genome assemblies. Briefly, after aligning the Omni-C sequences to the draft assembly using BWA (Burrows-Wheeler Aligner) (H. Li & Durbin, 2009), HiRise used sequences that were aligned with mapping quality greater than 50 for scaffolding. The distance between the Omni-C read pairs within draft scaffolds

was analyzed to produce a likelihood model for genomic distance between read pairs. Then the model was used to identify and break putative mis-joins, to score prospective joins, and to make new joins above a threshold. The scaffolded genome assembly was analyzed using both BUSCO and QUAST, followed by a round of polishing using NextPolish. To complete any fragmented gene models that may still exist in the assembly, we used the RNAseq data to perform an additional round of scaffolding on the scaffolded and polished assembly from the above step using AGOUTI v3.0.0 (Zhang et al., 2016). Briefly, RNAseq reads were mapped using BWA (H. Li & Durbin, 2009) to assembly, and a gene model annotation file (GFF3) was generated using AUGUSTUS v3.5.0 (Stanke et al., 2008) and the transcriptome assembly. The RNAseq map and GFF3 files were input into AGOUTI to produce the final *Spu* genome assembly, *Spu.v1.0*, which was assessed for completeness using BUSCO and the LTR assembly index (LAI) (Ou et al., 2018), followed by functional annotation using Funannotate v1.8.15 (W.-C. Li & Wang, 2021; Palmer & Stajich, 2023).

2.7 | Chromosomes nomenclature

We adopted the nomenclature system proposed by Lewin et al. (2019) to classify the assembled sequences. The assembly consists of three types of sequences: chromosome-scale contigs (C-Contigs), chromosome-scale scaffolds (C-Scaffolds), and unplaced scaffolds. The 13 largest C-Contigs were designated as the 13 haploid chromosomes and sequentially labeled chromosomes 1 through 13, although they do not yet represent complete, telomere-to-telomere (T2T) chromosomes.

2.8 | Genome repeat-space annotation

We annotated the genome repeat space in three steps. First, we annotated the tandem repeats (TRs) using the Tandem Repeat Finder (v4.10) (Benson, 1999), followed by using a custom script to filter out mononucleotide TR, low copy TR (<3), TR with homology matches <99%, and TR interrupted with any number of indels. Second, the transposable elements (TE) were de novo identified using RepeatModeler2 (Flynn et al., 2020). Thirdly, the long terminal repeat (LTR) retrotransposons were annotated using LTR_retriever (v2.9.4) (Ou & Jiang, 2018). The final consensus TE and LTR families were submitted to the Dfam database.

2.9 | Centromeres and telomers

We utilized the LTR-RT library from the repeat modeling step in the toolkit quartet (v1.16) (Lin et al., 2023) to identify

and annotate the centromeric regions using the CentroMiner module and telomeric regions using the TeloExplorer module in the chromosome-scale contigs.

2.10 | Transcriptome assembly

We generated four sets of RNA sequencing data: short-read RNAseq, PacBio IsoSeq, ONT cDNA-PCR, and ONT dRNA sequencing reads. Each of these datasets was independently assembled and/or clustered to generate a whole transcriptome assembly. For the short-read RNAseq data, we used Trinity (v2.10) (Haas et al., 2013) to assemble the trimmed reads. All parameters were set as default except the minimum contig length (set to 500 bp) to assemble super transcripts. The PacBio Isoseq reads were clustered, assembled, and polished using the IsoSeq3 pipeline. The ONT reads (cDNA-PCR and dRNA) were clustered together and assembled into consensus full length transcripts using isON-clust and isoform workflows as implemented in the Nextflow environment. All assembled transcriptomes were used in the evidence-based genome functional annotation step using Funannotate.

2.11 | Gene and function annotation (ab initio and evidence-based)

2.11.1 | Training gene models

We utilized BUSCO to determine the optimal training gene model dataset for the ab initio gene annotation of the assembled genome. We utilized pre-trained *Arabidopsis*, tomato, and maize datasets from AUGUSTUS. The rationale is that pre-trained model that identifies a greater number of BUSCO complete genes in the *Spu* genome assembly will be the best to utilize during the gene annotation process.

2.11.2 | Intron length distribution

We aligned the transcriptomic assemblies to the genome assembly using BLAT (Kent, 2002) with a minimum identity of 92%. Then used AUGUSTUS to predict gene models and their structures guided by transcriptome alignment hints and using the pre-trained tomato gene models. After filtering the annotation to remove redundancy and merge identical features using the GFFRead tools (Pertea & Pertea, 2020), we extracted the intron sequences and estimated their minimum and maximum lengths, which we used in the following annotation step.

2.11.3 | Annotation

We used the Funannotate (v1.8.15) (W.-C. Li & Wang, 2021; Palmer & Stajich, 2023, 2023) as the core annotation pipeline with specific modifications recommended for large genomes, briefly: (1) The consensus repeating sequences obtained from the repeat space annotation stage were soft-masked using the funannotate “mask” function and the repeatmasker model. (2) The funannotate “train” function was used to map the RNA reads (RNAseq, IsoSeq, ONT cDNA, and dRNA) to the masked genome to generate the necessary datasets, gene models, and statistics needed for the training and gene prediction in the next step. The maximum intron length was adjusted to 100,000, as we estimated it from the gene models. (3) The “predict” function employed the evidence-based gene model from the previous step, the tomato AUGUSTUS species, embryophyta BUSCO database, and the plant uniProt sport database (UniProt Consortium, 2023) to train the ab initio gene predictor and predict genes. (4) We then used the “update” function to add UTRs to the predictions and update gene models. (5) Finally, the “annotation” function was utilized to add functional and structural descriptions to the predicted genes. The annotation step added the Pfam domains, CAZymes, secreted proteins, proteases (MEROPS), BUSCO groups, InterPro terms, Gene ontology (GO), Egglog, and COGs annotations. We used PSAURON (v1.0.7) (Sommer et al., 2025) to evaluate the accuracy of annotated protein sequences. PASURON provides both a genome-wide score and individual scores for each protein, reflecting the likelihood that a given sequence represents a bona fide protein-coding gene. We used additional methods to annotate tRNA, rRNA, and miRNA. With the tRNAscan-SE algorithm (v2.0.12) (Chan et al., 2021) in the organellar search mode and infernal single-pass scan, we predicted the tRNA genes in the assembled genome. The rRNA genes were identified using Barrnap (v0.9) (Seemann, 2023) in the eukaryotic mode and e-value cutoff = 1e-6. We used the plant miRNA hairpin sequences from miRBase (v22.1) to annotate the miRNA genes in the assembled genome using BLAST+ with the following blast criteria: *E*-value = 1e-5, maximum target = 25, ungapped, and %identity = 90. The blast results were converted to GFF3 format.

2.12 | Syntenic gene blocks

To identify colinear and syntenic gene relationships both within and between chromosomes, we employed MScanX (Wang et al., 2012) using all-vs.-all DIAMOND BLAST results of *Spu* protein sequences against themselves. Synteny analyses were restricted to contigs larger than 100 Mbp to

ensure adequate gene density for reliable detection of collinear blocks. Therefore, all 13 chromosomes as well as a large unplaced C-Contig were included. DIAMOND was run with an *E*-value cutoff of $1e-5$, retaining the top five hits for each query protein to ensure high-confidence homologous gene pair identification.

2.13 | Comparative genomics analysis

We compared the genome assembly with the genomes of the following six species: *Zea mays* (*Zma*, Zm-B73-REFERENCE-NAM-5.0), *Arabidopsis thaliana* (*Ath*, TAIR10.1), *Cfo* (*Cfo*1.0), *Vitis vinifera* (*Vvi*, ASM3070453v1), *Diospyros lotus* (*Dlo*, ASM1463336v1), and *Solanum lycopersicum* (*Sly*, SLM_r2.1). We selected these species based on their phylogenetic relationships and the quality of their genome assemblies and annotations. *Dlo* is a close non-carnivorous relative of *Spu* with a high-quality genome, making it a valuable reference for identifying lineage-specific genetic adaptations. *Sly*, a well-annotated model species within the asterid lamiids clade, which is a sister lineage to asterid ericales (the order in which the Sarracenaceae family is classified), serves as a valuable comparative reference for disentangling the non-carnivorous aspects of genome evolution within the astrids. Together, *Spu*, *Dlo*, and *Sly* form a comparative framework for exploring the genomic basis of carnivory in *Spu*. *Cfo*, a carnivorous rosid with a whole genome assembly, independently evolved pitcher traps similar to those of *Spu* and is phylogenetically adjacent to the non-carnivorous *Vvi*. *Ath* is a widely used model organism representing the rosid lineage. Finally, *Zma* was included as an outgroup to root the phylogenetic analysis and provide evolutionary context. The latest versions of the genomes, proteins, and annotations were obtained from the NCBI (National Center for Biotechnology Information) genome database. The comparative analysis focused on identifying phylogenetic hierarchical orthologous gene families (orthogroups [OGs] and hierarchical orthogroups [HOGs]) and gene duplications using OrthoFinder (v2.5.5) (Emms & Kelly, 2019), followed by assessing gene family expansion and contraction using CAFE5 (Mendes et al., 2021). Although both classical OGs and HOGs were evaluated, results are reported using N0-level HOGs to better capture lineage-specific duplication and contraction events. Prior to running CAFE5, we removed the top 1% of HOGs that have highest standard deviation. We used False Discovery Rate (FDR) = 0.01 as the significance threshold for gene family expansion and contraction. We used the compare_genomes workflow (Paril et al., 2023) to automate the OrthoFinder and CAFE steps, as well as infer phylogenetic tree, rate of divergence time, and WGD events based on the transversion rates among the fourfold degenerate sites (4DTv) of

multicopy OGs. The multicopy OGs represent gene families where *Spu* contains duplicated (paralogous) genes, while the corresponding orthologs in other species are typically single copy. This pattern suggests that the duplication (i.e., becoming multicopy) occurred specifically in *Spu*, possibly as a species-specific expansion.

2.14 | WGD analysis

Using the WGD v2 pipeline (Chen et al., 2024), we estimated the timing of the inferred WGD event in the *Spu* genome. First, a whole paranome analysis was performed to detect duplicated regions, assess collinearity rates, and examine the age distribution of Ks values in order to infer a putative WGD event. The whole paranome analysis revealed duplicated segments remaining from the WGD event, as well as the ages for both anchor and non-anchor paralog pairs. Second, we assessed the WGD event within the phylogenetic framework (phylogenetic time) using the same species used in the comparative genomics section. The phylogenetic tree of these species, incorporating geological divergence time, was acquired from the Life TimeTree5 project (Kumar et al., 2022) (Figure 1A). We used the modified reciprocal best hits method to determine the orthologous relationships, followed by identification of the divergence Ks peak of the orthologous pairs. Third, the whole paranome and orthologous pairs Ks distributions were then utilized for rate correction through the application of mixed models, specifically empirical linear mixed model (ELMM) and Gaussian mixture modeling (GMM). Finally, we determined the age of the inferred WGD using molecular dating, utilizing a dating tree given in the WGD V2 package, which consists of 15 species, none of which have experienced the same *Spu* WGD event.

2.15 | Functional enrichment analysis

We utilized gene function enrichment analysis to gain insights into the functions of the syntenic genes in the *Spu* genome and the significantly expanded and contracted gene families in the two carnivorous plants *Spu* and *Cfo*, which represent two phylogenetically distant lineages that have independently evolved pitfall traps. For comparison, we also included their close non-carnivorous relatives with available whole-genome sequences: *Dlo* for *Spu* and *Vvi* for *Cfo*. We also analyzed the OGs exclusively shared by the two carnivorous species, *Spu* and *Cfo*, for functional enrichment. We utilized the R-package ClusterProfiler (Wu et al., 2021) and ShinyGo 0.8 server (Ge et al., 2020). Firstly, we obtained lists of significantly expanded and contracted OGs in the *Spu*, *Dlo*, *Cfo*, and *Vvi* genomes, which were produced in the comparative analysis step. These OGs were mapped to their correspond-

TABLE 1 Summary of the generated sequencing datasets.

Dataset	Read length	Raw data			Cleaned/trimmed/corrected data		
		Total reads or read pairs	Total Gbp	Coverage (X)	Total reads or read pairs	Total Gbp	Coverage (X)
PacBio CLR	Variable	22,040,437	421	117	18,079,905	382	107
DNAseq	RP 150	521,006,699	156	40	520,753,127	156	40
OmniC	RP 150	1,845,978,427	554	155	1,845,644,401	554	155
RNAseq	RP 75	153,382,068	23	NA	150,341,086	22.6	NA
IsoSeq	FLT	15,103,465	10.7		424,666 ^a		
ONT cDNA	FLT	29,950	0.067	NA	29942	0.031	NA
ONT dRNA	FLT	3,490,686	2.3	NA	667	83 kbp	NA

Abbreviations: FLT, full length transcript; NA, not applicable; RP, read pair; SE, single read.

^aconsensus circular reads (ccs).

ing PANTHER18 families, which were then converted to ENTREZ IDs and TAIR IDs for both the GO ontology and KEGG (Kyoto Encyclopedia of Genes and Genomes) pathways enrichment analyses. All *Arabidopsis* genes (26,718) were used as the background gene set. The P_{adjust} and q values were set to 0.05 in both the GO and pathway enrichment analyses. The fold enrichment was calculated by dividing the GeneRatio by the BgRatio (background ratio) for each GO term and pathway. Finally, we used the R-package Pathview (Luo & Brouwer, 2013) to integrate and visualize gene sets into the enriched KEGG pathways.

A complete list of all software tools and databases used in this study, including versions and citations, is provided in Table S1.

3 | RESULTS

To investigate the genetic basis of carnivory in Sarracenaceae, we assembled and annotated the *Spu* genome version 1.0 (*Spu.v1.0*) and compared it to genomes of a carnivorous and non-carnivorous species. A combination of multiple sequencing technologies and computational approaches was used to achieve this goal.

3.1 | Sequencing datasets and their utilization

To produce a complete and highly contiguous genome assembly, we generated multiple sequencing datasets using different technologies at various depths of coverage (Table 1). We utilized the highest quality 96X of the PacBio CLR reads to generate the primary genome assembly, which was then scaffolded using 155X of Hi-C proximity reads generated from a Dovetail Omni-C library. The genome size, heterozygosity, and polyploidy were assessed using ~42X of the DNA short reads. The RNA sequencing data, which included Illu-

mina RNAseq, PacBio Isoseq, ONT cDNA, and ONT dRNA, were used in the genome annotation.

3.2 | Genome assembly size, contiguity, and completeness assessments

We estimated the haploid genome size using different approaches. The first attempt to measure the *Spu* genome size using nuclear flowcytometry provided an estimate of 3.58 Gbp (Rogers et al., 2010). Recent estimates of the DNA content of *Spu*'s un-replicated haploid genome (C -value) were 3.423 and 3.4129 Gbp (Veleba et al., 2020). Here we used K-mer and genomeScope2 analyses (Ranallo-Benavidez et al., 2020) to estimate the haploid genome length (Figure 1C). GenomeScope2 estimates varied substantially across k-mer sizes, as expected for a large, repeat-rich plant genome. The estimate obtained with $k = 81$ (length = 3,331,980,404 bp) (Figure 1C) was the closest to the haploid genome size inferred from flow cytometry and C -value measurements and was therefore selected. In contrast, the estimate obtained with $k = 21$ (length = 2,470,718,573 bp) substantially underestimated genome size, likely due to repeat collapse at short k-mer lengths. Although the Illumina dataset provides approximately 42X read coverage, the unique k-mer coverage is lower due to repetitive sequence content. For $k = 81$ (Figure 1C), the unique k-mer coverage peaks at approximately 15X, consistent with expectations for a highly repetitive genome. Since the two C -values estimates are nearly identical, we took their average, 3.41 Gbp, to be the haploid genome size hereafter. The total length of the assembled haploid genome is 3.332 Gbp, which constitutes about 97% of the C -value-based haploid genome size. The assembly's N_{50} , L_{50} , N_{70} , and L_{70} are 220 Mbp, seven contigs, 163 Mbp, and 11 contigs, respectively (Table 2). As shown in the contact map (Figure S1), the Omni-C data were effective in scaffolding the majority of the assembly into chromosome-scale

TABLE 2 Summary of the genome assembly statistics.

	Chromosome scale gapless contigs (length $\geq$ 10Mbp)	Large gapless scaffold (10Mb > length $\geq$ 1Mb)	Small gapless scaffolds (length < 1Mb)	Overall genome assembly
Number (<i>n</i>)	15	17	6299	6331
Total length (bp)	2,656,555,639	32,460,634	622,741,628	3,311,757,901
% Genome (haplotype size ^a = 3.41 Gb)	78%	1%	18%	97%
Max (bp)	281,347,606	3,451,462	933,759	281,347,606
Min (bp)	10,933,395	1,050,371	1078	1078
Mean (bp)	177,103,709	2,103,825	98863.57	523,102
N50 (bp)	223,534,418	2,548,552	127872	220,029,669
L50 (<i>n</i>)	6	6	1481	7
N70 (bp)	177,612,878	1,624,276	96,770	163,051,825
L70 (<i>n</i>)	8	10	2613	11
N90 (bp)	126,524,793	1,137,927	63,056	135,245
L90 (<i>n</i>)	12	15	4148	1362
Gaps	0	0	0	0
%GC	39	39	39	39
LAI (LTR assembly index)				
Intact LTR (%)	16.52	8.23		15.26
Total LTR (intact + truncated)	79.81	51.70		75.24
Raw LAI	20.66	6.67		20.28
LAI	20.67	6.68		20.3

^aThe average of published two estimates using nuclear flow cytometry and our k-mer analysis.

contigs (C-Contigs). However, a subset of short, repeat-rich scaffolds lacked sufficient unique chromatin contact information to support confident placement and were therefore retained as unanchored in the assembly version. The *Spu* genome has 13 haploid chromosomes ($2n = 26$). In this assembly, ~78% of the genome is assembled in the largest 13 C-Contigs, which we consider to constitute the majority of the 13 haploid chromosomes (Table 2). In addition to the 13 C-Contigs, there are two C-Contigs (54 and 126.5 Mbp) constituting ~2% of the genome, which we consider to be major chromosomal segments. The 13 chromosomes and 2 C-Contigs make ~80% of the haploid genome size. Approximately 1% of the haploid genome is assembled in 17 large gapless scaffolds (C-Scaffolds), which range between 1 and 3.5 Mbp (Table 2). Another 18% of the genome was assembled in small unplaced gapless scaffolds that are smaller than 1Mb (Scaffold). This assembly is more complete and exhibits significantly higher contiguity compared to all previously available carnivorous plant genomes (Table S2). LAI is used to evaluate the assembly contiguity using LTR retrotransposons (LTR-RTs) (Ou et al., 2018). The LAI of this genome assembly is 20.3 (Table 2; Supporting Information File S1). The LAI of the C-Contigs, which we consider to constitute the nearly complete 13 chromosomes (80%), is 20.67. As reported by Ou et al. (2018), “gold” assemblies have

LAI $\geq$ 20, “reference” assemblies have LAI range between 10 and 20, and “draft” assemblies have LAI $\leq$ 10. We used the Benchmarking Universal Single-copy orthologs (BUSCO v5.4.7; odb10) (Simão et al., 2015) to assess *assembly completeness* by checking for the presence of complete BUSCO genes and to identify best AUGUSTUS pre-trained species for gene prediction and annotation. The *Spu.v1.0* assembly contains 94.3% complete eukaryotic and 92.2% complete eudicot BUSCO genes (Figure 2A). Using maize and tomato as AUGUSTUS pre-trained reference species, the assembly shows 87.0% and 92.3% complete eudicot BUSCOs, respectively. The absence of 100% BUSCO completeness across tested lineages may reflect lineage-specific gene loss or divergence, potentially linked to adaptive evolution associated with carnivory in *Spu*. Based on these results, we decided to use the AUGUSTUS pretrained tomato gene models in the *Spu.v1.0* genome annotation.

3.3 | Gene models and annotation

The combined evidence-based and ab initio annotation process predicted 52,067 gene models, of which 50,013 (96%) had direct mRNA evidence. These models include both protein-coding and long-noncoding genes. These gene mod-

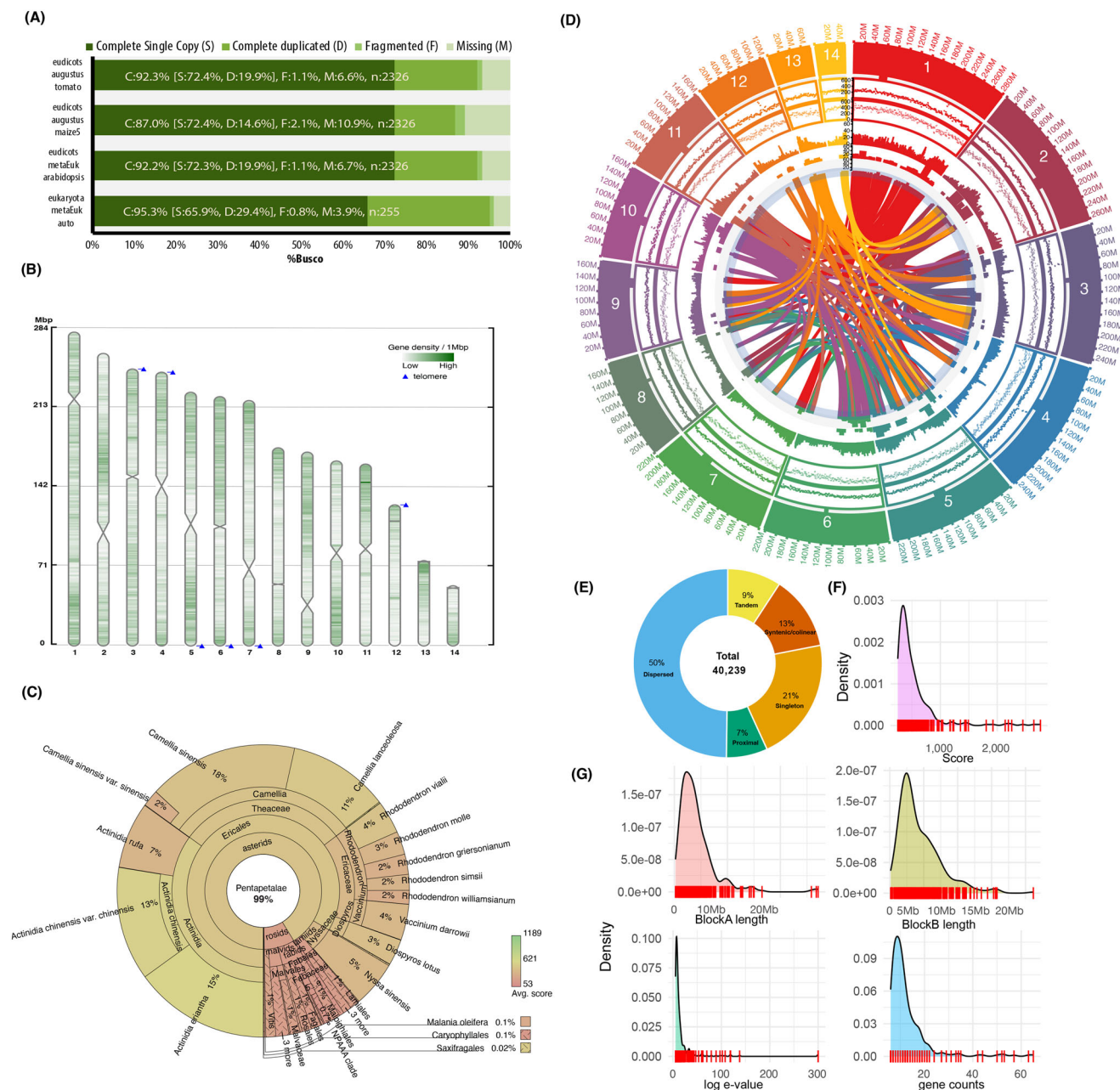


FIGURE 2 Genome completeness: (A) BUSCO single-copy gene completeness relative to eudicot single-copy genes using AUGUSTUS-predicted gene models from tomato and maize5, along with metaEuk-derived gene models from *Arabidopsis* and the default eukaryotic metaEuk auto gene models. (B) Chromosome ideogram illustrating the 13 chromosomes (1–13) and one substantial C-Contig (14) that seems to represent a chromosomal arm. The identified centromeric and telomeric regions and gene density per 1 Mbp are displayed. (C) A hierarchical pie chart (Krona plot) displaying the taxonomic classification of the best BLAST hits (one per *Spu* protein) against the NCBI non-redundant (nr) protein database. Taxa are color-coded based on the average bit score of their associated hits. Because nr protein records assign organism labels based on the lowest common taxonomic node across contributing sequences, these assignments should be interpreted as evidence of broad evolutionary conservation rather than precise taxonomic origin. (D) Circos plot illustrating chromosomes, centromeric regions, multiple genomic feature tracks, and syntenic gene blocks. Tracks are arranged from the outermost to the innermost tracks as follows: (1) A CNV (Copy Number Variation) plot displaying the number of Copia long terminal repeat (LTR) elements in 1 Mbp genomic windows, (2) a CNV plot showing the number of Gypsy LTR elements per 1 Mbp, (3) a bar chart representing the number of genes per 1 Mbp window, (4 and 5) bar charts indicating the locations of syntenic (colinear) gene blocks on and between chromosomes (first block on track 4 and syntenic block on track 5), and (6) Ribbons linking syntenic gene blocks both within and between chromosomes. (E) Donut chart summarizing gene arrangement patterns, classifying genes into five categories: tandem, singleton, dispersed, proximal, and syntenic/colinear. (F) Density plot of synteny scores generated by MCScanX, reflecting the quality of identified syntenic blocks. (G) Four density plots showing the distributions of: the length of syntenic blocks on the first (Block A) and second (Block B) chromosomes, the log-transformed average BLAST *e*-value between genes in Block A and Block B, and the number of genes per syntenic block. All density plots include rug plots to highlight the distribution of individual data points.

els included 177,368 exons and 172,445 CDS. For 11,883 and 14,369 gene models, the 5'-UTR and 3'-UTR sequences were annotated, respectively. These evidence-based models also included 1317 tRNA genes. The average gene density is 15.6 gene models per Mbp, and a total of 40,401 (77%) genes are located on the C-Contigs (Figure 2B,D). Additionally, computational annotation of tRNA was performed using tRNAscan-SE (v2.0.12) (Chan et al., 2021) in eukaryotic mode, with additional detection of mitochondrial and other organellar tRNA enabled. A total of 1705 tRNAs (Supporting Information File S2), including 1523 decoding standard 20 amino acids, 47 putative suppressor tRNAs (anticodons: CTA, TTA, and TCA), and 135 tRNAs with undetermined or unknown isotypes. No selenocysteine tRNA or predicted pseudogenes were identified. The computationally identified tRNA included the 1317 tRNA in the evidence-based annotation step. Out of the 1705 tRNAs, 426 have introns. The most frequent tRNA is tRNA-Leu (261) followed by tRNA-Ser (186) and tRNA-Gly (133). Both tRNA-Leu and tRNA-Gly have four anticodons, whereas tRNA-Ser has six anticodons. Similarly, the computational annotation of rRNA using the algorithm Barnap (Seemann, 2023) identified 1669 rRNA genes (Supporting Information File S2), which included 1521 5S, 59 28S, 56 18S, and 33 5.8S rRNA subunits.

3.4 | Protein sequences

Translation of the predicted gene models yielded 52,067 protein sequences. Approximately 22% of these proteins are shorter than 100 amino acids. The overall PSAURON score (Sommer et al., 2025) across all proteins was 82.8%. When stratified by protein length, the scores increased to 86.5% for proteins ≥ 100 amino acids, 90.5% for those ≥ 125 amino acids, and 96.8% for proteins ≥ 200 amino acids (Supporting Information File S3). These protein predictions may include open reading frames (ORFs) originating from long non-coding RNA (lncRNA) genes, given the diverse RNA types (Illumina RNAseq, ONT dRNA and cDNA, and PacBio Isoseq) incorporated during annotation. Moreover, PSAURON scores are known to be less reliable for biologically valid, short proteins, which may partly explain the lower scores observed in the shorter length categories. Mapping all RNA sequences to the annotated gene models showed that 50,013 models (96%) are supported by RNA evidence, indicating broad transcriptional support. We note that all RNA sequences used in this study did not include reproductive tissues and the underground root and rhizome systems, and thus some expressed loci may remain unobserved. While some annotated models may represent lncRNA-derived ORFs rather than protein-coding genes, approximately 99% of predicted protein sequences showed significant BLASTp similarity to entries in the NCBI non-redundant

(nr) protein database, supporting their coding potential (Figure 2C).

Because the nr database assigns organism labels based on the lowest common taxonomic node shared among identical or highly similar protein sequences, these BLAST matches should be interpreted as evidence of broad conservation within angiosperms, rather than precise species-level homology. Within Ericales, proteins annotated to *Camellia* and *Actinidia* were among the most frequently represented best BLAST hits, likely reflecting a combination of shared evolutionary history and database representation rather than direct phylogenetic proximity (Figure 2C).

3.5 | miRNA

We identified 2467 miRNA loci coding for 793 unique miRNA members of 68 miRNA families (Supporting Information File S4). The number of family members and number of coding loci are the highest for miRNA166, miRNA156, miRNA171, miRNA172, and miRNA167. They have more than 12 family members and more than 200 loci. Based on the sequence homology best hit, the *Spu* miRNA identified orthologs in 60 different species, with highest number of miRNAs orthologs, 222, found between *Spu* and *Gma* (*Glycine max*) (Supporting Information File S4).

3.6 | Genomic repeats

Carnivorous plants often contain a substantial proportion of repetitive elements in their genomes. However, their genome sizes may reflect different evolutionary trajectories—such as repeat expansion in *Spu* (this assembly) or repeat reduction in *G. aurea* (63.6 Mbp). Here we describe the various repetitive elements in the *Spu*.V1.0 assembly.

TRs cover roughly 4.5 Mbp of the assembled genome. The most prevalent classes of simple TRs, ranked in descending order, are dinucleotide ($\sim 162,490$ loci), trinucleotide ($\sim 12,133$ loci), hexanucleotide (~ 3960 loci), and heptanucleotide (~ 3235 loci) repeats (Supporting Information File S5). Repeat abundance declined progressively with increasing repeat unit length, although a wide diversity of repeat motifs was detected, extending to repeat units exceeding 400 bp (Supporting Information File S5). With RepeatModeler2, we identified 8402 consensus TE families, totaling 6,830,473 bp. The dataset consisted of 974 families detected by RepeatScout and 7428 families identified by Recon. As for the LTR-RTs, we identified a total of 3,170,806 long LTR sequences using the LTR_retriever tool. Among these, 1,141,914 (36.01%), 710,646 (22.41%), and 1,318,246 (41.57%) belonged to the Copia, Gypsy, and Unknown subclass. Detailed information on all identified LTR-RT families, including genomic

coordinates and annotations, is provided in Supporting Information File S6. The LTRs' total length accounted for 74.42% of the genome, with Copia making up 29.23%, Gypsy making up 23%, and an unknown portion making up 25.70%. As it is generally recognized in plants (Kellogg & Bennetzen, 2004), the *Spu* genome size increased due to LTR-RT proliferation.

3.7 | Chromosome centromeres and telomers

Centromeres and telomeres typically contain high densities of repetitive elements and low gene content; their presence within large contigs is a strong indicator of chromosome assembly completeness. We employed the LTR-RTs library identified in the repeat modeling step in the quarTeT algorithm (Lin et al., 2023) to predict centromeric regions of the 13 chromosomes and the largest C-Contig (>50 Mbp) (Figure 2B). The chromosomal gene density per 1 Mb windows, illustrated by the chromosomal heatmap (Figure 2B), shows lower gene density around the centromeric regions. We also identified the telomeric repeats array on 6 C-Contigs (3, 4, 5, 6, 7, and 12) (Figure 2B). The identified telomeric repeat monomer is "AAACCCT" and number of repeats is 932 per telomer. The inability to identify telomeric sequences for the remaining chromosomes suggests their incompleteness and indicates that some of the unplaced scaffolds and contigs may represent missing chromosome segments that could be resolved in future iterations of the genome assembly.

3.8 | Gene synteny and duplication patterns

A total of 40,239 genes from chromosomes 1–13 and one large unplaced contig (all larger than 100 Mbp) were included in the synteny analysis (Figure 2D–G). Based on their duplication patterns and genomic context, genes were classified into five categories (Figure 2E) following the established frameworks (Wang et al., 2011). Singleton genes ($n = 8547$) are likely unique or represent lost duplicates, often corresponding to single-copy genes. Dispersed duplicates ($n = 20,030$) are typically the result of transposition events or large-scale chromosomal rearrangements. Proximal duplicates ($n = 2834$) are located near, but not directly adjacent to, their paralogous counterparts. Tandem duplicates ($n = 3703$) occur directly adjacent to their duplicate copies, usually arising from unequal crossing over or local replication events. Syntenic/colinear genes ($n = 5125$) reside within conserved colinear blocks shared with other genomic regions, either on the same chromosome or across different chromosomes. These syntenic genes are organized into 323 colinear blocks, of which 31 are intrachromosomal—occurring on chromosomes 1, 2, 3, 4, 5, 6, 8, 9, and 11—while the remaining blocks

are interchromosomal (Figure 2D; Supporting Information File S7). The identified colinear blocks had a minimum score of 250 (Figure 2F). Block lengths ranged from 205,295 to 27,124,253 bp, with the number of genes per block varying from 6 to 65 genes (Figure 2G). This extensive syntenic pattern is indicative of remnants of ancient whole-genome duplication events preserved in the *Spu* genome, which are further examined through orthologous gene relationships and whole-genome duplication analyses below.

3.9 | Comparative analysis of orthologous genes

In this analysis, we focused on identifying gene relationships, divergence, and duplication between this genome, two Asterids species (*Dlo* and *Sly*), and three Rosids species (*Cfo*, *Vvi*, and *Ath*), with *Zma* from Poales as an outgroup. These species were selected for their phylogenetic relevance and high-quality genomes. *Cfo* represents an independently evolved pitcher plant lineage, *Dlo* is non-carnivorous relative to *Spu*, *Vvi* is closely related to *Cfo*, *Ath* was employed in the gene functional annotation, and *Sly* AUGUSTUS models were utilized in the gene prediction. This phylogenetically controlled design allows lineage-specific evolutionary changes unrelated to carnivory to be accounted for and effectively subtracted, thereby enriching for gene family linked to carnivorous traits. Gene family changes shared between *Spu* and its non-carnivorous relative (*Dlo*), as well as between *Cfo* and *Vvi*, were treated as background evolution, yielding a refined set of candidate carnivory-associated gene families for cross-lineage comparison between the two carnivorous species.

HOGs are sets of orthologous genes that descended from common ancestors within a taxonomic range of interest and retain similar sequences and functions (Altenhoff et al., 2013). Our analysis inferred 29,843 HOGs relative to node N0 of the phylogenetic tree (Figure 3A) comprising 289,379 proteins, which makes about 92% of the 314,749 proteins from the seven species. About 47.2% (14,117) of the HOGs were species-specific and contained 22.6% (71,184) of the genes. About 21% (6337) of the HOGs consisted of only one gene per species. These single-copy HOGs were utilized to infer the rooted species tree (Figure 3A) because they minimize the paralogs' confounding effect leading to accurate phylogeny. The estimated molecular divergence time between *Spu* and the close non-carnivorous species *Dlo* is ~89 Mya (Figure 3A).

The HOG sizes and composition provide insights into genome organization, gene family evolution, and duplication pattern (Figure 3). The HOG sizes ranged from 2 to 1379 genes, with an average of 9.8 genes per HOG. Both the G_{50} (the smallest number of genes in the largest HOGs

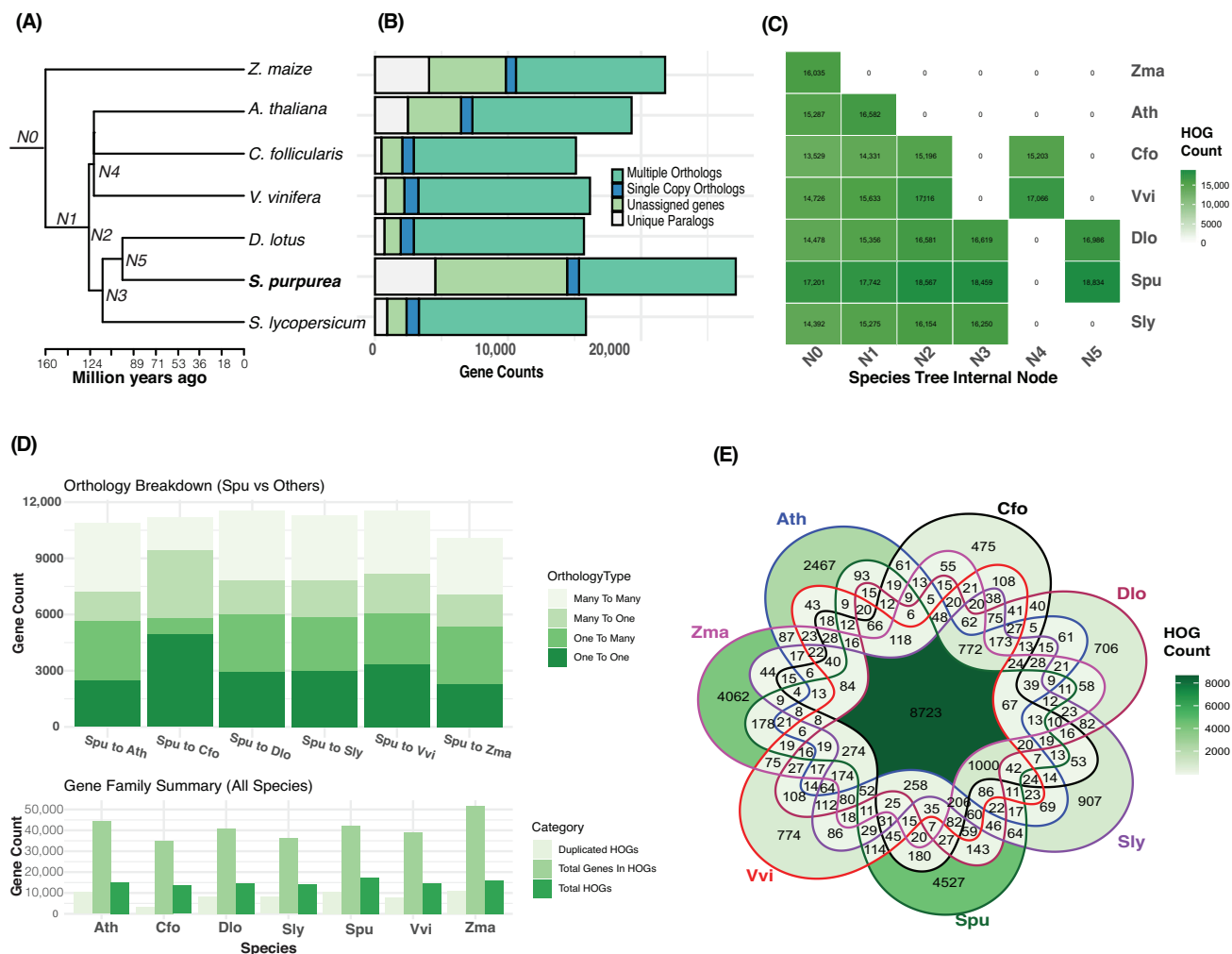


FIGURE 3 Comparative orthology analysis. (A) A species phylogeny illustrating estimated molecular divergence times between *S. purpurea* and a close fully sequenced relative within Ericales, *D. lotus*, along with six additional species, including the Australian pitcher plant (*C. follicularis*). The tree was reconstructed using single-copy hierarchical orthogroups (HOGs). (B) Classification of orthologous relationship types and corresponding gene counts per species, derived from N0-level HOGs. (C) A heatmap showing the number of species-specific unique HOGs across hierarchical phylogenetic levels (N0–N5). A value of zero indicates that the species is not a member of the corresponding HOG clade. (D) Top: Orthology class breakdown using *S. purpurea* as the focal species, based on N0-level HOGs. The stacked bar plot quantifies the number of HOGs with many-to-many, many-to-one, one-to-many, and one-to-one orthologous relationships between *S. purpurea* and each other species. Bottom: Gene family summary showing, for each species, the total number of HOGs, genes contained within HOGs, and the number of duplicated HOGs. (E) Venn diagram showing shared and species-specific HOGs among the compared species at node N0. Lineage-specific HOGs, representing unique paralogs, are defined as those present in only one species.

that collectively cover 50% of a genome's genes) and O_{50} (the smallest number of HOGs that contain at least 50% of all genes) of the HOGs were 15 and 5551, respectively. This low G_{50} suggests extensive gene duplication or expansion within specific gene families, while a high O_{50} indicates a large number of small and diverse OGs, with expansion and duplication limited to certain gene families. The number of genes belonging to multiple HOGs, single-copy HOGs, unique paralogs, and no HOGs (unassigned) varied among the species (Figure 3B). Compared to the other six species, the *Spu* genome has a significantly higher number of unique paralogs (4527) (Figure 3B,E), which may have resulted from

lineage-specific duplication or novel gene formation and is involved in species-specific adaptation. Additionally, the *Spu* genome contains the largest number of unassigned genes (Figure 3B), which may represent species-specific orphan genes (true novelty) or could result from annotation artifacts. Across hierarchical phylogenetic levels (N0–N5), species-specific unique HOGs help trace their evolutionary origins, allowing us to distinguish adaptation-specific from lineage-specific groups (Figure 3C). At N5, where *Spu* and *Dlo* diverged, their genomes harbor 18,834 and 16,986 species-specific HOGs, respectively, which may be pivotal to each species' adaptation.

To further trace adaptation-related HOGs in the *Spu* genome, we classified orthologous groups into one-to-one, one-to-many, many-to-one, and many-to-many categories, using *Spu* as the focal species (Figure 3D). Interestingly, the two carnivorous species (*Spu* and *Cfo*) share the highest number of genes in the one-to-one and many-to-one OGs, which may have contributed to their divergent evolutionary trajectories despite being phylogenetically distant. The total number of HOGs conserved between *Spu* and only one other species includes 180 with *Cfo*, 114 with *Vvi*, 143 with *Dlo*, 64 with *Sly*, 93 with *Ath*, and 178 with *Zma* (Figure 3E). The 8732 HOGs shared across all species (Figure 3E) largely represent conserved housekeeping and metabolic functions, whereas species-specific and lineage-specific HOGs may be associated with specialized ecological or physiological traits. Notably, *Spu* possesses the largest number of species-specific HOGs (4527) as well as the highest number of pairwise shared HOGs with *Cfo* (180). The 180 HOGs comprise a total of 1758 genes, including 1319 from *Cfo* and 418 from *Spu*, with *Cfo* contributing ~76% of the genes. This asymmetry indicates that many of shared HOGs are substantially more expanded in the *Cfo* genome. Our results identify HOGs shared exclusively between the two carnivorous species, *Spu* and *Cfo*, and examine their relationship to non-carnivorous species. These HOGs may represent key gene families underlying the convergent evolution and functional conservation of the carnivorous lifestyle.

3.10 | Genomic divergence and gene duplication

Analysis of orthologous gene relationship yielded OGs essential for estimating the molecular divergence time of *Spu* relative to other species as well as the extent of gene duplication. We inferred genomic divergence times using transversion rates at fourfold degenerate sites (4DTv), estimated from pairwise single-copy orthologs identified across the seven genomes. The rate of 4DTv accumulation in 4DTv density plot (Figure 4A) reflects the genomic divergence between the compared species. The lineages of the *Spu* × *Dlo* pair show the most recent divergence, while the *Spu* × *Zma* lineages exhibit the oldest divergence. The divergence times of the *Spu* × *Cfo* and *Spu* × *Vvi* lineages are approximately equal. These results agree with inferred rooted species tree in Figure 3A. We detected gene duplication events in the *Spu* genome, as well as in the genomes of the other six species using OrthoFinder (Emms & Kelly, 2019). The gene duplication tree (Figure 4B) illustrates the number of duplicated genes, inferred with at least 50% support, which occurred along the branches leading to the node or species. The number of gene duplication events in the two carnivorous species, *Spu* and *Cfo*, are 18,919 and 18,939, respectively

(Figure 4B). As it is commonly used to infer polyploidy in comparative genomics, the observed high number of duplicated genes across all seven species suggests they may have resulted from polyploidization, as identified in previous studies on *Dlo*, *Sly*, *Vvi*, *Cfo*, *Ath*, and *Zma* (Jiao et al., 2011; Van de Peer et al., 2017, 2021). Similarly, these results indicate a whole-genome duplication in the *Spu* genome at some point in its history.

3.11 | WGD as a driver of gene expansion

Building on the syntenic and orthologous gene relationships described above, we next examined evidence for whole-genome duplication as a potential driver of the observed duplication and expansion patterns.

WGD plays a crucial role in the evolution of organisms by increasing their adaptability and resilience (Van de Peer et al., 2017). We utilized Ks values (number of silent mutations per synonymous site) of collinear gene pairs (genes arranged in the same order) to confirm the presence of a WGD event in the *Spu* genome using the WGD v2 pipeline (Chen & Zwaenepoel, 2023; Chen et al., 2024). This analysis uncovered several pieces of evidence supporting a paleopolyploidization event. The duplication stack (DupStack) plot (Figure 5A) reveals several duplicated segments across all chromosomes. The collinearity ratio of duplicated segments provided evidence on the ancient polyploidization event in the *Spu* genome. The synteny depth (Syndepth) plot (Figure 5B) indicates that there are around 150 segments, each of which is 10,000 bp long with 30 genes at minimum, with a collinear ratio of 2:2 suggesting that the *Spu* genome has undergone at least one ancient WGD. In total, the *Spu* genome contains more than 300 collinear segments (each is >10,000 bp and 30 genes). The difference in the number of syntenic blocks identified in this analysis (300) compared to the previous gene synteny analysis (330) can be attributed to the stricter criteria applied here, specifically a minimum block length of 10 Kbp and at least 30 genes per block. The distribution of anchor pairs of duplicated segments (Figure 5C) exhibits a multitude of anchor points throughout all chromosomes, with an approximate Ks age of 1, suggesting that genes in the duplicated segments remain in the same relative order across genomic regions. Furthermore, the analysis revealed a prominent peak in the Ks distribution values at a mode of 0.51. This peak was detected in the retained duplicated segments when employing ELMM analysis for paralogous Ks and GMM analysis for anchor Ks (Figure 5D). Overall, these findings suggest that a WGD event has occurred approximately between 0.5 and 1 Ks. We utilized a phylogenetic tree consisting of species that have not experienced any WGD events in their evolutionary past to estimate the timing of the *Spu* WGD events. Figure 5E displays the mode and median

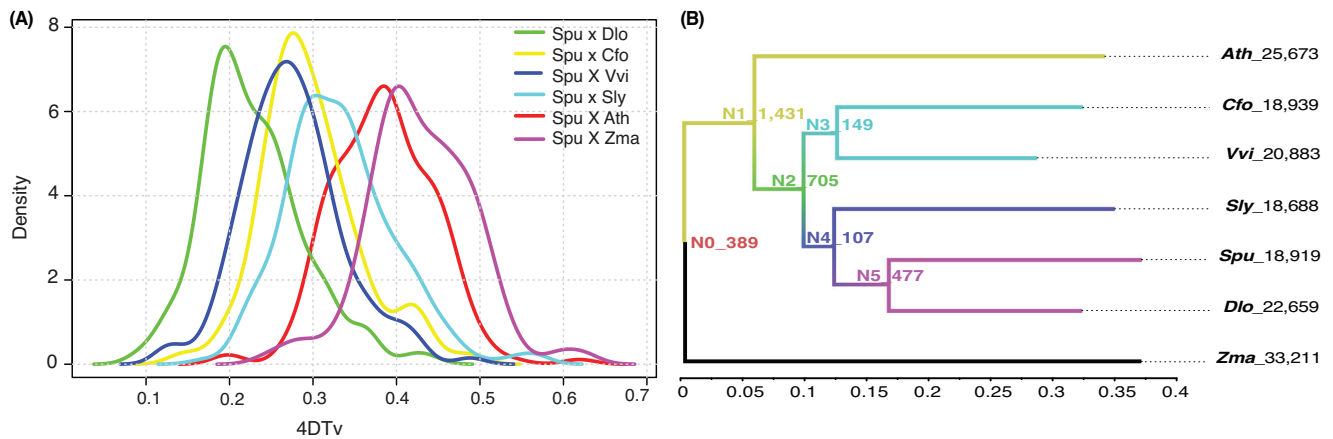


FIGURE 4 Genomic divergence and gene duplication. (A) Distribution of fourfold degenerate transversion (4DTv) rates for *S. purpurea* and five other species, illustrating genome-wide divergence patterns. The density plots highlight distinct 4DTv peaks that correspond to the relative divergence times between *S. purpurea* lineage, and each compared species. (B) Gene duplication mapped onto the species phylogeny. The figure shows the number of inferred gene duplications at each phylogenetic node (N0–N5), from the deepest to the most recent common ancestors, alongside the total number of expanded gene families identified per species.

age of the WGD, which are 84.54 and 81.77 million years ago, respectively.

3.12 | Gene family expansion and contraction in the *Spu* genome

The WGD events often drive the expansion and contractions of gene families. To identify gene families in the *Spu* genome showing signatures of significant expansion or contraction, we compared the genomes of *Spu*, *Ath*, *Cfo*, *Dlo*, *Sly*, *Vvi*, and *Zma* utilizing the compare genome pipeline (Paril et al., 2023). A combined total of 11,191 expanded and contracted gene families were identified in the seven species (Table 3). Among these, a total of 1076 gene families have statistically significant expansion/contraction rate with $FDR < 0.01$ (Supporting Information Files S8 and S9). In the *Spu* genome, a total of 5457 gene families showed either expansion or contraction rate relative to their last common ancestor. Among these, 96 and 848 gene families have statistically significant ($FDR < 0.01$) expansion and contraction rates, respectively (Supporting Information Files S8 and S9).

3.13 | Enriched gene functions and pathways

To gain deeper insight into the gene functions and pathways potentially contributing to the carnivorous lifestyle of the *Sarracenia* species, we performed functional enrichment analyses of KEGG pathways/modules and GO categories across three gene sets: (1) significantly expanded and contracted gene families in the *Spu* genome, analyzed alongside those from *Dlo*, *Cfo*, and *Vvi* for comparative and phyloge-

netic context (Figures 6 and 7; Supporting Information File S8); (2) syntenic genes within the *Spu* genome; and (3) the 180 HOGs exclusively shared by the two carnivorous species, *Spu* and *Cfo*.

1. Enriched functions resulting from gene family expansion and contraction: *KEGG pathways*: The expanded gene families in the *Spu* genome exhibited functional enrichment ($FDR \leq 0.05$ and fold enrichment ≥ 2) in the pathways of diterpenoid biosynthesis; zeatin biosynthesis; plant–pathogen interaction; pentose and glucuronate interconversion; cutin, suberin, and wax biosynthesis; plant hormone signal transduction; and the mRNA surveillance pathway (Figure 6). Diterpenoid biosynthesis exhibits the greatest increase (fold enrichment = 19.6), while plant–pathogen interaction encompasses the highest gene count and the most significant FDR. Interestingly, gene families associated with these pathways were significantly contracted in the closely related non-carnivorous *Dlo* genome (Figure 6). Additionally, different gene families in the diterpenoid biosynthesis and pentose and glucuronate interconversion pathways were slightly contracted in the *Spu* genome (Figure 6; Supporting Information File S8; Figures S2–S8). None of the expanded gene families in the *Cfo* genome exhibited enrichment above twofold in any of the KEGG pathways; hence, we illustrated all enriched pathways regardless of our fold enrichment criteria (≥ 2) (Figure 6). It is noteworthy that within the contracted gene families of both *Cfo* and *Vvi*, a substantial proportion of genes originated from plant hormone signal transduction pathway, while the expanded gene families of *Spu* were markedly enriched in these pathways (Figure 6). *GO function categories*: The expanded and

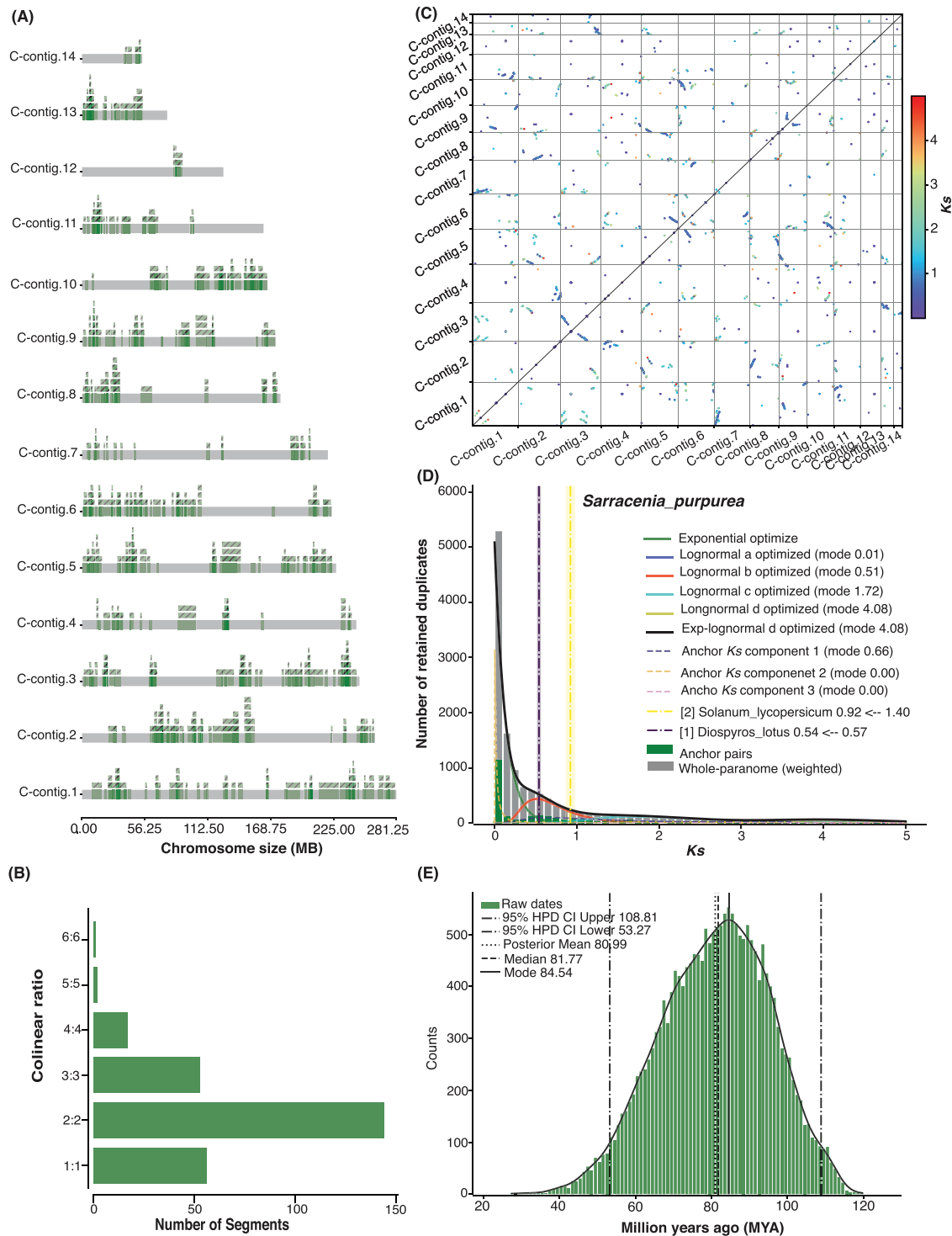


FIGURE 5 Evidence for whole genome duplication (WGD) in *S. purpurea*. (A) The DupStack plot displays duplicated genomic segments across all chromosome-scale contigs, highlighting genome-wide structural redundancy. (B) The Syndepth plot shows colinear depth ratios between duplicated regions, indicating conserved segmental duplication. (C) The dot plot, plotted in base-pair units, reveals dense line-like aggregations of anchor points across most chromosomes, consistent with large-scale duplications, with synonymous substitution rate (K_s) peaks around ~1. (D) The mixed K_s distribution combines empirical linear mixed model (ELMM)-based paralogous K_s and Gaussian mixture modeling (GMM)-based anchor K_s models, incorporating K_s rate correction using a species tree. This plot identifies retained duplicates and their relative duplication ages. (E) The WGD dating distribution presents the posterior mean, median, and mode of the estimated WGD event, including a 95% credibility interval (CI) inferred from Bayesian modeling.

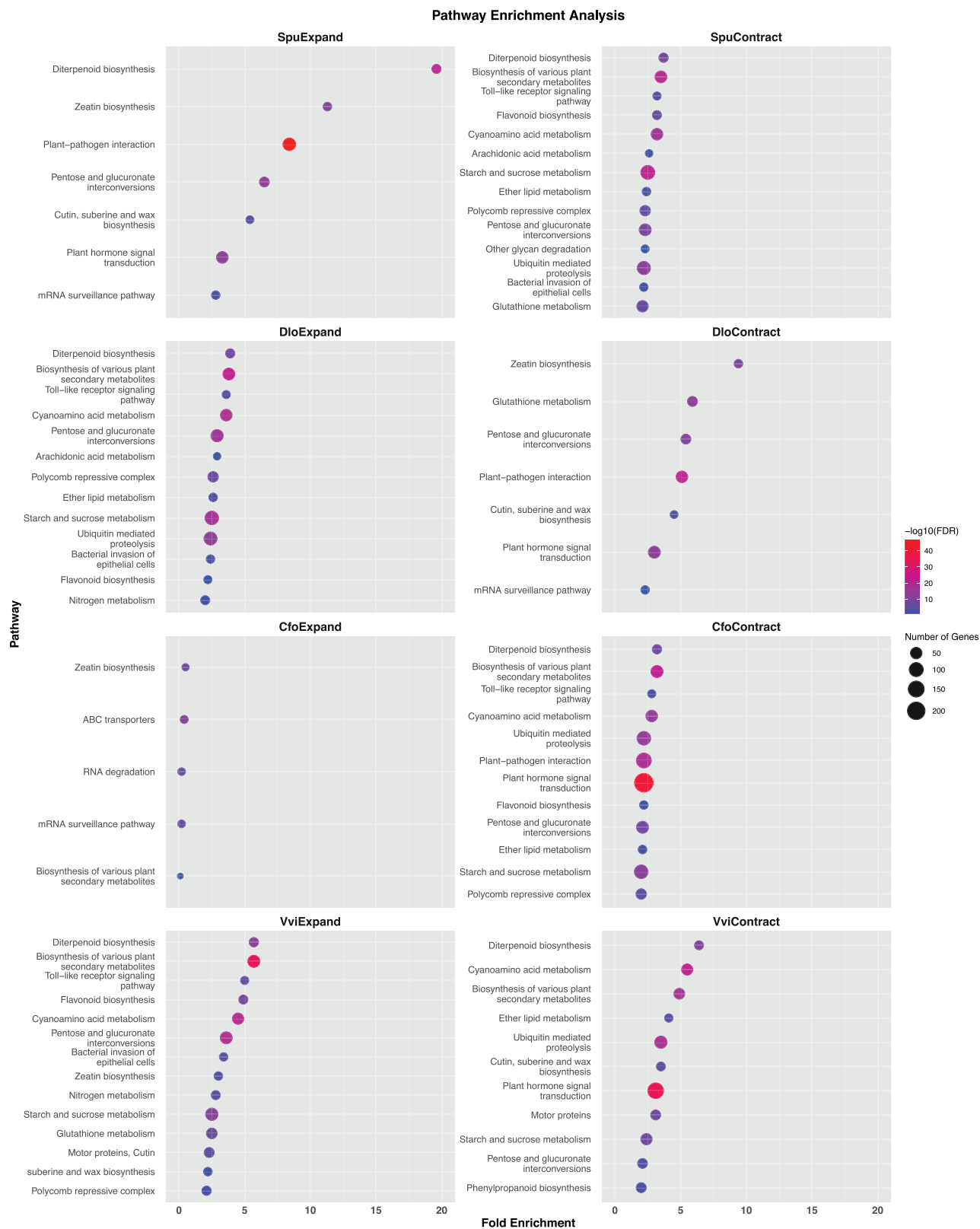


FIGURE 6 KEGG pathway enrichment analysis of expanded and contracted gene families. Significantly expanded and contracted gene families ($\text{FDR} \leq 0.01$) in *S. purpurea* (*Spu*), *D. lotus* (*Dlo*), *C. follicularis* (*Cfo*), and *V. vinifera* (*Vvi*) were mapped to KEGG pathway and analyzed for enrichment. A minimum fold enrichment of two was applied to all comparisons, except for the expanded gene families in *C. follicularis* (*CfoExpand*), where no KEGG pathway met this threshold. Enrichment significance is represented as $-\log_{10}(\text{FDR})$, with higher values indicating stronger statistical significance. The dot size reflects the number of enriched genes in the pathway. The results highlight lineage-specific expansions and contractions in key biological pathways among the carnivorous (*Spu* and *Cfo*) and their non-carnivorous relatives (*Dlo* and *Vvi*).

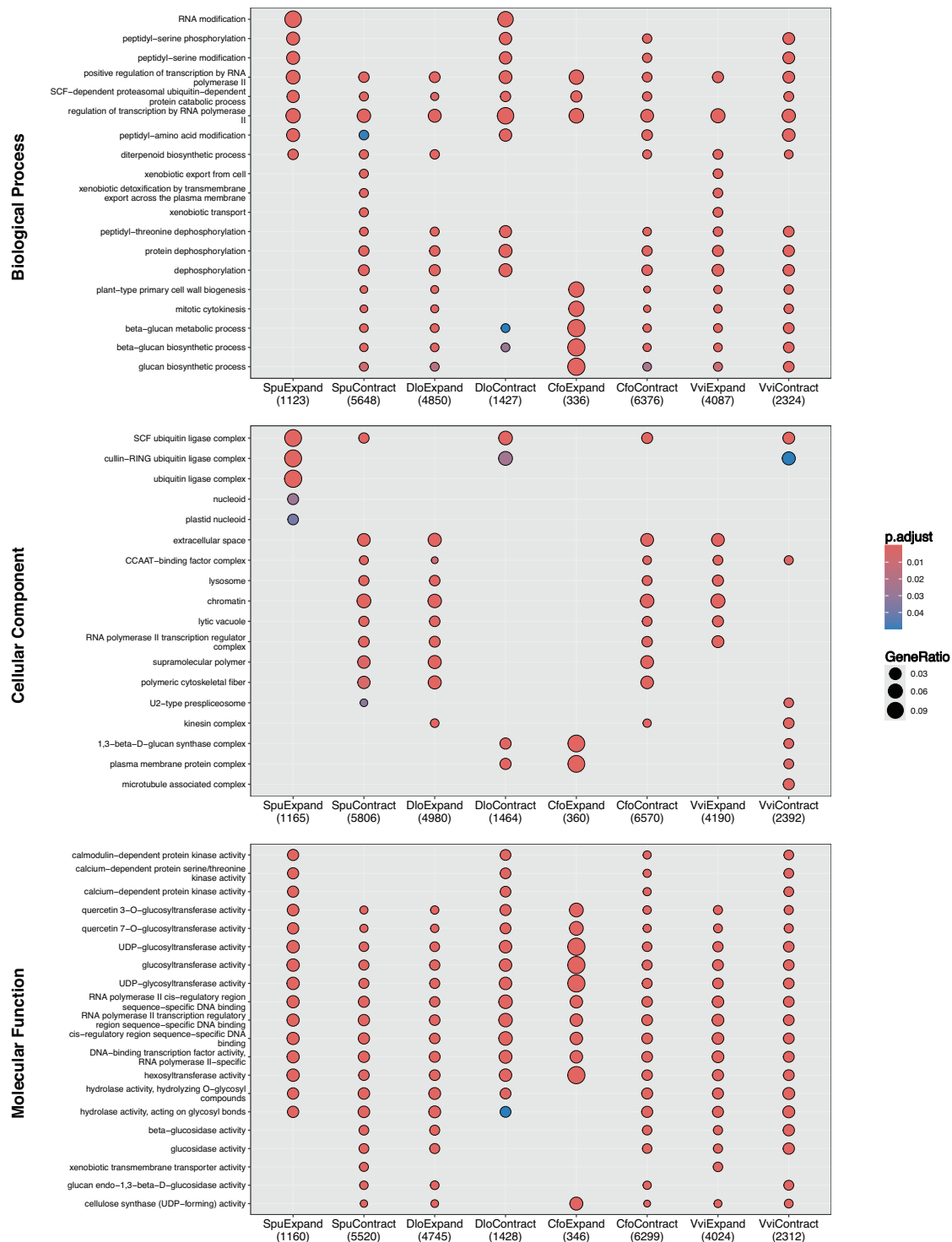


FIGURE 7 Gene ontology (GO) enrichment analysis of significantly expanded and contracted gene families. Gene families showing significant expansion or contraction ($FDR \leq 0.01$) in *S. purpurea* (*Spu*), *D. lotus* (*Dlo*), *C. follicularis* (*Cfo*), and *V. vinifera* (*Vvi*) were analyzed for GO term enrichment across three categories: Biological process (BP), molecular function (MF), and cellular component (CC). The total number of genes with a 1:1 match to GO terms in each expanded or contracted category is indicated beneath each cluster per species. Enrichment was calculated using *Arabidopsis thaliana* GO annotation as the background set. The dot size reflects the gene ratio values.

contracted gene families of *Spu* were enriched in numerous biological processes, cellular components, and molecular activities (Figure 7; Supporting Information File S10). Expanded genes were enriched in RNA modification, transcriptional control, ubiquitin proteolytic mechanisms, components of the ubiquitin ligase complex, and the activities of protein kinases and glucosyltransferases. The GO enrichment significance and gene ratio are generally greater for *Spu* expanded families compared to contracted families. A comparable observation may be noted for the GO enrichment of *Cfo* expanded and contracted gene families, although this does not apply to *Dlo* and *Vvi* (Figure 7; Supporting Information File S10). Another significant observation is that the expanded gene families of the *Cfo* were enriched in processes connected to the cell wall and diverse carbohydrate metabolism functions, which is not the case for the expanded genes of *Spu*. These differences may reflect divergent mechanisms underlying carnivory in the two species. Overall, the *Spu* expanded families exhibited substantial enrichment in pathways and functions that can be collectively characterized as primary plant defense and stress response mechanisms.

2. Enriched functions in the *Spu* syntenic genes: At the same fold-enrichment and FDR thresholds as above, syntenic genes in the *Spu* genome are significantly enriched in KEGG pathways related to plant hormone signal transduction, plant–pathogen interactions, zeatin biosynthesis, MAPK signaling, biosynthesis of plant secondary metabolites, and cyanoamino acid metabolism (Figures S9–S11; Supporting Information File S9). These pathways overlap with those enriched in expanded gene families, which is consistent with the expectation that gene synteny often accompanies gene family expansion resulting from WGD. Significantly enriched GO categories (Figures S9–S11; Supporting Information File S11) include broad biological processes such as cell wall organization and metabolism, leaf development, xenobiotic detoxification and transport, signaling regulation, and ion transport. Together, these pathways and GO categories suggest that syntenic genes in the *Spu* genome are enriched for functions associated with leaf development, environmental sensing, and adaptive responses.
3. Enriched functions in HOGs shared exclusively between *Spu* and *Cfo* genomes: About 76% of the genes in this set of HOGs are *Cfo* genes, suggesting that they are substantially more expanded in the *Cfo* genome (Supporting Information File S12). The top enriched KEGG pathways include cyanoamino acid metabolism, starch and sucrose metabolism, fatty acid elongation, plant–pathogen interaction, and plant hormone signal transduction (Supporting Information File S12). The significantly enriched Go categories (Supporting Information File S12) cover a wide scope of biological processes involved in plant defense

and adaptation programs coupling membrane transporters and detoxification enzymes with cell wall modeling and hormonal signals.

4 | DISCUSSION

The chromosome-scale assembly and annotation of *Spu* genome is a significant contribution to the genomics of carnivorous plants, facilitating comparative analyses aimed at understanding carnivory from evolutionary and molecular perspectives. In particular, it represents the first complete genome within the Ericales lineage of carnivorous plants and can be utilized to elucidate carnivorous mechanisms in the Sarracenoides clade (Figure 1A), particularly those associated with the diverse mechanisms of prey digestion, which ranges from enzymatic-centric (*Nepenthes*) to microbiome-based (*Sarracenia*) to insect-symbiotic (*Roridula*) processes.

The *Spu.v1.0* genome assembly constitutes 96% of the estimated genome size (3.33 Gbp out of 3.41 Gbp)—compared to published carnivorous genomes, it is superior in terms of contiguity and completeness despite being the largest one assembled thus far (Table 2; Figure 2; and Table S1). A critical metric for contiguity, the LAI is above 20, categorizing this assembly as “gold standard” assemblies (Ou et al., 2018). Similarly, the BUSCO completeness exceeds 92% of the universal single-copy orthologs, and above 96% of the predicted gene models are corroborated by direct long-read mRNA data, providing substantial confidence in the gene models and in the subsequent comparative, WGD, gene family expansion, and functional analyses. Furthermore, the chromosome-scale *Spu.v1.0* assembly now provides the necessary framework to update the previously generated reference-free linkage map by re-anchoring genetic markers and reconciling linkage groups with physical chromosomes in future studies.

4.1 | An ancient WGD event may have facilitated carnivory evolution in Sarraceniaceae

Our sequence-based estimates indicate that the molecular divergence time between *Spu* and *Dlo* is approximately 98 Mya, while the divergence time between *Sly* and the most recent common ancestor of *Spu* and *Dlo* is around 124 Mya (Figure 3A). Comparable findings are documented in the TimeTree5 database and additional research (Kumar et al., 2022; Rose et al., 2018). We show that the *Spu* genome has experienced an ancient WGD event approximately 81–84 mya (HPD CI: 53.27–108.81 Mya) (Figures 4 and 5). This paleopolyploidization event appears to have occurred approximately 10–20 million years after the divergence of the Sarraceniaceae branch within Ericales. The projected

TABLE 3 Number of expanded and contracted gene families in the compared species. The significance threshold is FDR = 0.01.

	<i>Ath</i>	<i>Cfo</i>	<i>Dlo</i>	<i>Spu</i>	<i>Sly</i>	<i>Zma</i>	<i>Vvi</i>
Expanding	4712	379	3704	1783	3498	3948	2869
Not significant	4219	450	3023	1687	3068	3561	2330
Significant	493	29	681	96	430	387	539
Contracting	2078	5484	1309	3674	2557	3775	2149
Not significant	1723	4575	1167	2826	2175	3262	1879
Significant	355	909	142	848	382	513	270

molecular divergence time between the Sarraceniaceae and Ebenaceae branches is 92 Mya, and between the Sarraceniaceae and Clethraceae branches is 91 Mya (Kumar et al., 2022; Rose et al., 2018). This positions the polyploidization event subsequent to the divergence of the Sarracenioids clade and prior to the divergence of the three genera within the Sarraceniaceae family. Ancient WGD events are common at the base of radiations throughout angiosperms, as evidenced by at least seven occurrences within the Caryophyllales group, which has fewer than 2500 species (Meimberg et al., 2000). Consequently, both *Darlingtonia* and *Heliophora* should exhibit analogous evidence of the *Spu* ancient WGD or polyploidization event indicating that this event may have facilitated the evolution of different carnivory mechanisms in this family.

The vestiges of ancient polyploidization in the *Spu* genome are apparent in numerous syntenic blocks, homologs, and paralogs. There are 150 duplicated genomic segments displaying a collinearity ratio of 2:2, in addition to 150 segments having collinearity ratios of 1:1, 3:3, 4:4, 5:5, and 6:6. Each segment contains a minimum of 10 kbp and 30 genes (Figure 5). Despite the *Spu* genome being diploid, the significant remnants of ancient polyploidization confound polyploidy analysis with the k-mers method, indicating potential triploid or tetraploid statuses (Figure S12). The paralogs and paralog-containing OGs revealed in the comparative analysis (Figure 4) demonstrate the significant presence of WGD remnants in the *Spu* genome, maybe linked to its adaptation to a carnivorous lifestyle.

Gene duplication provides new genetic material that can facilitate evolutionary innovation and support adaptation to new environmental pressures. The *Spu* genome shares hundreds of OGs with both carnivorous (*Cfo*) and non-carnivorous genomes (*Dlo*, *Vvi*, *Sly*, *Ath*, and *Zma*) (Figures 3 and 4), suggesting that the evolution of carnivory may have relied on modifications of existing genes rather than the emergence of entirely new ones. It is also possible that the degree of gene duplication (Figure 4) in the *Spu* genome may have resulted in neofunctionalization, wherein duplicated genes assume novel functions. Additionally, carnivory adaptations may have involved a combination of gene loss, OG contraction, OG expansion, alternative splicing, and changes

in regulatory networks rather than the emergence of novel genes. Our completeness analysis indicates that 92%–94% of the BUSCO genes are present in the *Spu* genome, suggesting the possibility of lineage-specific or functionally relevant gene losses. Notably, we identified a significant level of both OG contraction and expansion in the *Spu* genome, suggesting a dynamic evolutionary landscape where some genes were lost while others expanded, potentially contributing to adaptive functional shift. However, we cannot entirely rule out the emergence of novel genes, which may have evolved *de novo* from non-coding regions, arisen through horizontal gene transfer, or undergone significant modifications.

4.2 | Gene family expansion is associated with key adaptative feature in *Spu*

By comparing *Spu* to a closely related non-carnivorous relative, *Dlo*, and *Cfo* to *Vvi*, we aimed to identify gene families that have significantly expanded or contracted in the carnivorous lineages relative to their non-carnivorous counterparts. These pairwise comparisons are well-suited to reveal lineage-specific functional adaptations associated with carnivory. Comparisons between *Spu* and *Cfo*—two distantly related carnivorous species that independently evolved pitfall traps—provide an evolutionary context for evaluating whether similar functional categories have been recruited during independent origins of carnivory, while also highlighting lineage-specific patterns of gene family evolution in *Spu*. The expanded and contracted gene families in *Spu* (Table 3) are enriched in key pathways and biological functions potentially associated with the plant's carnivorous lifestyle. Prior research on carnivorous adaptation demonstrated that genes associated with plant defense have been repurposed through gene co-option to function in carnivory to varying degrees (reviewed in the introduction). Our analysis of the *Spu* genome identifies multiple novel pathways and functionalities that are significantly enriched with expanded gene families, many of which appear to be associated with the carnivorous adaptations (Figures 6 and 7; Supporting Information Files S10–S12). These pathways and functions are broadly categorized under plant defense and stress response. Interestingly, while all signifi-

cantly contracted gene families in the *Spu* genome exhibited moderate fold enrichment across various pathways, the significantly expanded families showed the strongest pathway enrichment signals and highest significance. Furthermore, when compared to the expanded and contracted gene families in *Dlo*, *Cfo*, and *Vvi*, the expanded gene families in *Spu* demonstrated the most pronounced enrichment in pathways associated with carnivory-related adaptations (Figures 6 and 7; Supporting Information Files S10–S12) consistent with previous studies of carnivorous plant genomes and physiology (Ellison & Gotelli, 2009; Hedrich & Fukushima, 2021; Pavlovič & Mithöfer, 2019). This suggests that the *Spu* genome has undergone more functional expansion than functional loss, with gene family expansion playing a dominant role in shaping key biological pathways. The enrichment patterns indicate that functional innovation and adaptation in *Spu* were primarily driven by gene gain rather than gene loss, highlighting the importance of WGD in the evolution of its carnivorous traits.

4.3 | A proposed genetic framework associated with carnivory in Sarraceniaceae

The distinct carnivorous lifestyle of *Sarracenia* necessitates direct interaction with microbial populations, protozoa, and eukaryotes residing in the pitcher fluid. This poses novel challenges to the molecular pathways regulating interactions with the biotic environment, including selection of beneficial microbiota and protection from pathogenic ones. It also demands robust and quick defense, stress responses, and feedback mechanisms, alongside those essential for prey digestion and nutrient uptake. The expanded and syntenic gene families were significantly enriched in seven pathways (≥ 2 folds), which we hypothesize are forming a scheme of adaptive innovations supporting carnivory (Figure 8). Among the significantly expanded gene families, 33 were significantly enriched in the diterpenoid biosynthesis (mostly GA biosynthesis), zeatin biosynthesis, plant–pathogen interaction, pentose and glucuronate interconversions, cutin, suberin, and wax biosynthesis, plant hormone signal transduction, and mRNA surveillance pathway (Figures 6–8 and Figures S2–S11). Similarly, the *Spu* syntenic genes are enriched for functions associated with leaf development, environmental sensing, and adaptive responses, including xenobiotic detoxification and transport. We hypothesize that the dual role of these enriched pathways in defense and carnivory is fundamental to the environmental adaptation of *Sarracenia*.

The plant–pathogen interaction pathway demonstrates the greatest enrichment, marked by gene expansion within the *CaM/CML* (Calmodulin/Calmodulin-like proteins), *CDPK* (Calcium-dependent protein kinase), and *PTII* (*PAMP*-

triggered immunity 1-like kinases) gene families, which are all interrelated through their functions in calcium signaling and plant immune responses, specifically in defense and stress adaptation. The plant hormone and diterpenoid determine whether the plant emphasizes growth (like brassinosteroids) or pathogen resistance (diterpenoids, wax, and cutin) (Huot et al., 2014). The interplay of cutin, suberin, and wax biosynthesis with diterpenoid biosynthesis governs both the physical barriers and chemical defenses of the plant (Fürstenberg-Hägg et al., 2013; Watts et al., 2023).

The plant hormone signal transduction pathway activates the JA (jasmonic acid), SA (salicylic acid), and ABA (abscisic acid) pathways through the enriched gene families *TIRI/AFB*, *EBF1/2*, *COI2*, *PBU12/13*, and *CPK28*. These hormonal pathways subsequently activate the production of defense-related secondary metabolites through the diterpenoid biosynthesis pathway (*GA20OX*, *GA2OX*, *GA3OX*, and *CYP88A3/4*), facilitate growth and recovery via the zeatin biosynthesis pathway (*CYP735A*, *UGT73C1/5*, and *UGT85A1*), and regulate enzyme production and rapid response through the mRNA surveillance pathway. The mRNA surveillance mechanism ensures the efficient translation of stress-response genes via the enhanced *EIF4A3*, *Dbp5*, *UAP56*, and *PABP1* gene families, hence preventing unnecessary energy expenditure (Isken & Maquat, 2007; Shoemaker & Green, 2012). This results in the enhancement of trap architecture and prey digestion through the pentose and glucuronate interconversion pathway gene families *PLY*, *PG*, *PGA4*, and *UGDH*, along with *AKR1A1*. Additionally, it facilitates the development of a slippery surface to assist in prey capture via the cutin, suberin, and wax biosynthesis gene families *CYP86A4S*, *CYP704B1*, *CYP86B1*, and *CYP96A15*. Consequently, the pitcher secretes enzymes for prey breakdown and exudates for microbiota interaction, subsequently facilitating nutrient absorption. The syntenic genes in the *Spu* genome are enriched for functions associated with leaf development, environmental sensing, and adaptive responses, which greatly overlap and complement the enriched functions in the significantly expanded gene families. The integration of these organismal interactions, environmental and genetic information processing, signaling, and metabolic pathways may have contributed to the carnivorous lifestyle of *Sarracenia*. This proposed framework sets the stage for pathway- and function-specific comparative analyses across carnivorous lineages, paving the way for future discoveries as more genomes become available to elucidate the genetic and molecular basis of plant carnivory.

In conclusion, the genome assembly and annotation of *Spu* elucidated the gene families associated with the environmental adaptation of *Sarracenia* and the mechanisms through which these gene families were enriched. Furthermore, the genome and identified enriched gene families provide a sub-

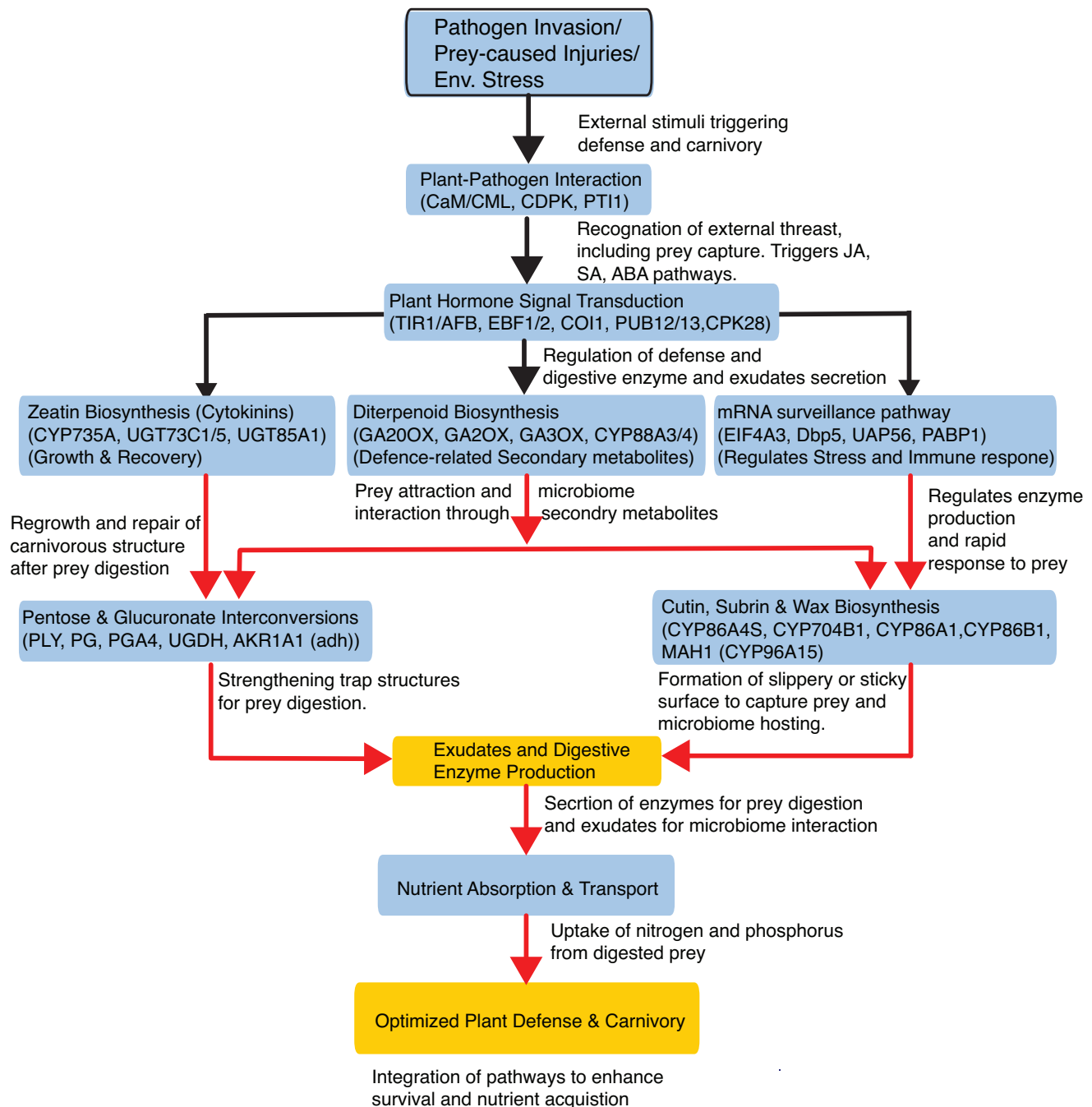


FIGURE 8 A suggested genetic framework of carnivory in *S. purpurea*: Integration of pathways in which the significantly expanded gene families are significantly enriched to optimize survival and nutrient acquisition. Red arrows and orange boxes indicate carnivory-related adaptation. Black arrows and blue boxes for stress-specific pathways with dual role in defense and carnivory. The symbols of expanded gene families are listed under each pathway.

stantial advancement for a more profound and thorough comparative investigation of plant carnivory.

AUTHOR CONTRIBUTIONS

Magdy Alabady: Conceptualization; data curation; formal analysis; funding acquisition; investigation; methodology; project administration; resources; software; supervision; validation; visualization; writing—original draft; writing—

review and editing. **Lin Jiang:** Conceptualization; writing—original draft. **Will Rogers:** Resources; writing—original draft. **Russell Malmberg:** Conceptualization; resources.

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CONFLICT OF INTEREST STATEMENT

The authors declare no conflicts of interest.

DATA AVAILABILITY STATEMENT

This Whole Genome Shotgun project has been deposited at DDBJ/ENA/GenBank under the accession JBPEYG000000000. The assembly and annotation version described in this paper is version JBPEYG010000000. The submitted GenBank assembly accession is GCA_051027295.1. The BioSample and BioProject IDs are SAMN38748718, and PRJNA1050616, respectively.

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SUPPORTING INFORMATION

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